



COMUNICAT PRIVIND MODALITATILE DE PLATA A DIVIDENDELOR AFERENTE ANULUI 2014

Urmare a hotararii adunarii generale ordinare a actionarilor Societatii de Distributie si Furnizare a Energiei Electrice – “Electrica” S.A. (**Electrica**) din data de 27 aprilie 2015, Electrica anunta plata dividendelor aferente exercitiului financiar 2014, prin intermediul Depozitarului Central S.A. (**Depozitarul Central**) si BRD - Groupe Société Générale S.A. (**BRD**) – agentul de plata selectat – incepand cu data de 15 iulie 2015 (**Data Platii**) avand ca *ex date* data de 9 iulie 2015, catre actionarii Electrica inscrisi in Registrul Actionarilor tinut de catre Depozitarul Central la data de inregistrare 10 iulie 2015 (**Data de Inregistrare**).

Dividendul brut este de 0,7217 lei pentru o actiune, iar impozitul pe dividende aferent va fi retinut la sursa in cotele prevazute de lege, dupa caz.

I. MODALITATI DE PLATA A DIVIDENDELOR

1. Prin virament bancar in conturile Participantilor (intermediari participantii la sistemul de compensare-decontare si registru al Depozitarului Central), pentru actionarii care au cont deschis la Participant

1.1 Pentru actionarii persoane fizice, juridice sau entitati fara personalitate juridica pentru care, la Data Platii, Participantul presteaza servicii de investitii financiare principale si/sau conexe, care la Data de Inregistrare detin instrumente financiare emise de catre Electrica evidentiata in Sectiunea II a Registrului, in contul deschis la Participant, dividendele vor fi platite automat prin virament bancar prin intermediul Depozitarului Central in conturile Participantilor la Data Platii, fara prezentarea unor documente suplimentare, daca actionarii respectivi nu si-au exprimat si comunicat catre Participant optiunea de plata amanata, astfel cum este aceasta definita in sectiunea II.1 de mai jos, iar Participantul nu a comunicat-o Depozitarului Central in cadrul raportarii la Data de Inregistrare.

2. Prin virament bancar in contul actionarilor nereprezentati de

STATEMENT REGARDING THE DIVIDENDS PAYMENT MANNER FOR 2014

Following the decision of shareholders` ordinary general meeting of the Electric Energy Supply and Distribution Company – “Electrica” S.A. (**Electrica**) on April 27, 2015, Electrica announces dividends payment for fiscal year 2014, through Depozitarul Central S.A. (**Depozitarul Central**) and BRD - Groupe Société Générale S.A. (**BRD**) – selected payment agent – starting on July 15, 2015 (**Payment Date**), with *ex date* on July 9, 2015, by the Electrica shareholders, registered within the Shareholders` Registry, held by the Central Depository on registration date of July 10, 2015 (**Registration Date**).

Gross dividend is of 0.7217 lei for a share, the dividends tax will be withheld in statutory rates for the capital, if applicable.

I. DIVIDENDS PAYMENT MANNER

1. By bank transfer to the accounts of Participants (intermediaries participants to the clearing-settlement and register of Central Depository) for shareholders who have account to the participant

1.1 For shareholders, who are individuals, legal entities or entities without legal personality for which, on the payment date, the Participant provides main and / or related financial investment, who, on the Registration Date, hold financial instruments issued by Electrica, outlined in Section II of the Register, in the account opened by the Participant, dividends will automatically be paid by bank transfer, through the Central Depository, into the Participants accounts, on the payment date, without additional documents, if those shareholders have not expressed and communicated to the Participant the deferred payment option, as it defined in section II.1 below, and the Participant has not communicated it to the Central Depository within the report on the Registration Date.

2. By bank transfer into the account of the shareholders not represented by the

Participanti, comunicat Depozitarului Central

2.1 Depozitarul Central va distribui dividendele prin virament bancar actionarilor nereprezentati de Participant care transmit Depozitarului Central documentele mentionate in Anexa 1, punctul A. Documentele trebuie furnizate Depozitarului Central pana la data de data 10 iulie 2018.

2.2 In situatia in care se primeste un refuz bancar de plata (de exemplu cont inchis), Depozitarul Central va informa actionarul nereprezentat de Participant cu privire la aceasta imprejurare iar dividendele respective vor fi directionate pentru plata in numerar. Respectivii actionari nereprezentati de Participant vor avea posibilitatea de a ridica dividendele conform pct. 3.1 de mai jos sau sa instruceze BRD sa efectueze plata in contul bancar relevant potrivit pct. 3.2 de mai jos.

2.3 In cazul in care exista actionari nereprezentati de Participant care opteaza pentru plata dividendelor prin virament bancar ulterior Datei Platii transmitand documentele prevazute in Anexa 1, punctul A, Depozitarul Central va verifica daca actionarii respectivi au incasat dividendele. In cazul in care dividendele nu au fost incasate, Depozitarul Central va bloca plata acestora (in cazul persoanelor fizice) si in termen de 3 zile de la momentul blocarii sau, in cazul persoanelor juridice sau entitatilor fara personalitate juridica, in termen de 3 zile de la data notificarii cu privire la noul cont bancar, va instruce plata prin virament bancar.

3. Prin intermediul BRD

3.1 Distributia dividendelor in **numerar** se va face prin intermediul ghiseelor BRD, catre actionarii nereprezentati de Participant, persoane fizice, cu exceptia acelor care opteaza pentru plata prin virament bancar in conditiile prevazute in prezentul comunicat, cu respectarea prevederilor legale incidente platilor in numerar.

Participants, communicated to the Central Depository

2.1 The Central Depository will distribute dividends to shareholders by bank transfer to the not represented shareholders by the Participant, who transmits documents mentioned in Annex 1, Point A, to the Central Depository. The documents must be provided to the Central Depository until July 10, 2018.

2.2 In the event that a bank payment refusal is received (e.g. account closed), Central Depository shall inform the shareholder not represented by the Participant on the circumstances, and respective dividends will be targeted for cash payment. Respective shareholders not represented by the will be able to raise dividends according to pt. 3.1 below or to instruct BRD to make the payment into the relevant bank account under the section 3.2 below.

2.3 If there are shareholders unrepresented by the Participant, who choose for dividend payment by bank transfer, after payment date, transmitting the documents listed in Annex 1, point A, the Central Depository will verify if those shareholders cashed the dividends. If the dividends have not been cashed, the Central Depository will block their payment (for individuals) and within 3 days after blocking or, in case of legal persons or entities without legal personality, within 3 days after notification of the new bank account, will instruct payment by bank transfer.

3. By BRD

3.1 Distribution of dividends in cash will be made through BRD counters, to the shareholders of not represented by the Participant, individuals, except those who choose the payment by bank transfer as provided in this press release, observing the legal provisions on payments cash.

3.2 Distribuția dividendelor prin **virament bancar** se va face prin intermediul ghișeelor BRD, către acționarii nereprezentati de Participant, persoane fizice și juridice sau entități fără personalitate juridică care nu au cont deschis la Participant. Acționarii persoane fizice și juridice sau entități fără personalitate juridică care doresc plata dividendelor prin transfer bancar pot solicita BRD plata prin virament bancar prezentând la ghișeele băncii documentele suport menționate în Anexa 1, punctul B.

3.3 Lista unităților BRD este disponibilă pe site-ul <http://www.brd.ro/banca/retea-unitati/>, acest link fiind disponibil și pe site-ul <http://www.electrica.ro>, secțiunea Relația cu investitorii, la următoarea adresă <http://www.electrica.ro/relatia-cu-investitorii/dividende/>.

II. OPTIUNEA DE PLATA SI POSIBILITATEA DE A BENEFICIA DE PREVEDERI FISCALE MAI FAVORABILE

1. Opțiunea de plată

1.1 Acționarii care au cont deschis la Participant pot opta pentru următoarele tipuri de plăți, exprimând opțiunea către Participantul relevant care va comunica Depozitarului Central în cadrul raportării de la Data de Înregistrare:

- (a) plata dividendelor cu reținerea impozitului standard din România la Data Plătii;
- (b) plata dividendelor cu rată de impozit reținută în mod corespunzător, conform convențiilor de evitare a dublei impuneri, în baza documentației transmisă de acționar către Electrica, care va trebui să fie recepționată de Electrica cel târziu la data de 8 iulie 2015;
- (c) amânarea plății dividendelor pentru o dată ulterioară Datei Plătii, în cursul anului 2015, în vederea acordării către acționari a posibilității de a beneficia de prevederi fiscale mai favorabile,

3.2 Distribution of dividends by bank transfer will be made through BRD counters, the shareholders not represented by the Participants, individuals and legal entities or without legal personality, that do not have account opened at the Participant. Shareholders, individuals and legal entities or without legal personality, that want dividends payment by bank transfer may require BRD payment by bank transfer, submitting at the bank offices the supporting documents listed in Annex 1, point B.

BRD units list is available on the webpage <http://www.brd.ro/banca/retea-unitati/>, respectively on <http://www.electrica.ro>, Investor relations section at the following address: <http://www.electrica.ro/en/investor-relations/dividends/>

II. PAYMENT OPTIONS AND POSSIBILITY TO RECEIVE MORE FAVOURABLE TAXATION PROVISIONS

1. Payment option

1.1 Shareholders who have account opened to the Participant may opt for the following types of payments, expressing their option to the relevant Participant who will communicate to the Central Depository within reporting on Registration Date:

- (a) the payment of dividends by withholding standard tax in Romania on payment date;
- (b) the payment of dividends at the rate of tax properly withheld, under double taxation avoidance conventions, based on documentation submitted by the shareholder to Electrica, which will be also received by Electrica no later than 8 July, 2015 ;
- (c) dividends payment postponement to a later date than the payment date, in the year 2015, in order to give the shareholders the possibility to benefit from more favorable tax provisions, after sending tax documents to Electrica. Dividends payment will be made within ten

dupa transmiterea documentatiei fiscale catre Electrica. Plata dividendelor se va efectua in cel mult zece zile lucratoare de la data primirii de catre Electrica a documentelor suport complete si corecte si a eventualelor clarificari solicitate. In cazul actionarilor pentru care Participantii nu au depus documentele suport pana la data de 30 noiembrie 2015, plata dividendelor se va efectua pe data de 21 decembrie 2015, cu retinerea cotei de impozit pe dividende standard in vigoare prevazuta de Codul Fiscal Roman.

- 1.2 Actionarii nereprezentati de Participant pot utiliza optiunile de plata prevazute la pct. 1.1 de mai sus urmand a le comunica Electrica pana la data de 8 iulie 2015. Pentru exercitarea optiunii de la lit. 1.1(b), actionarii nereprezentanti de Participant vor transmite catre Electrica documentatia fiscala relevanta astfel incat aceasta sa fie receptionata de Electrica cel tarziu la data de 8 iulie 2015.
- 1.3 In cazul detinatorilor de certificate de depozit care au la baza actiuni suport emise de Electrica, fiecare dintre acestia poate utiliza optiunile prevazute la pct. 1.1 de mai sus, urmand a le comunica Electrica pana la data de 8 iulie 2015.

2. Posibilitatea de a beneficia de prevederi fiscale mai favorabile

- 2.1 Actionarii nerezidenti reprezentanti printr-un Participant care doresc aplicarea prevederilor mai favorabile ale unei conventii de evitare a dublei impuneri incheiate intre Romania si tara lor de rezidenta, trebuie sa depuna certificatul de rezidenta fiscala valabil la Data Platii / emis in 2015, in termen de valabilitate, in original sau copie legalizata, apostilat/supralegalizat, daca este cazul, insotit/a de traducere autorizata in limba romana, precum si detalii de contact pentru eventuale clarificari asupra certificatelor de rezidenta fiscala:

days from receipt by Electrica of complete and correct supporting documents and any clarifications requested. If shareholders for whom the Participants did not submit supporting documents until November 30, 2015, dividends payment will be made on 21 December, 2015, withholding tax rate on standard dividends in force, provided by the Romanian Fiscal Code.

- 1.2 Shareholders not represented by Participant may use payment options provided in section. 1.1 above, and will communicate them to Electrica until 8 July 2015. In order to exercise the option of letter 1.1 (b), the shareholders not represented by Participant will transmit to Electrica relevant tax documentation, so that it is received by Electrica latest until July 8, 2015.

- 1.3 In the case of deposit certificates holders, which are based on underlying shares issued by Electrica, each of them can use the options provided in section. 1.1 above, and will be communicated to Electrica until July 8, 2015.

2. Possibility to benefit from more favourable tax provisions

- 2.1 Non-resident shareholders represented by a Participant, who wish the application of more favorable provisions of a double taxation avoidance convention concluded between Romania and their country of residence, must submit tax residency certificate, valid on date of payment / issued in 2015 within Validity, in original or certified copy, authenticated / legalized, if necessary, accompanied with apostilla/ authorized translation in Romanian of it, also contact details for any clarifications on tax residency certificates:

(a) pana la data de 8 iulie 2015 (data la care sa fie receptionate), in cazul in care nu au optat pentru plata amanata a dividendelor, la adresa Electrica SA, Str. Grigore Alexandrescu nr. 9 Sector 1, Bucuresti, cod postal 010621, in atentie Directiei Economice. Electrica nu este responsabila de neaplicarea tratamentului fiscal mai favorabil menționat mai sus, in lipsa prezentarii in termenul mentionat a documentatiei si / sau a clarificarilor solicitate;

(b) pana cel tarziu la data de 30 noiembrie 2015 (data la care sa fie receptionate), in cazul in care au optat pentru plata amanata a dividendelor, la adresa Electrica SA, Str. Grigore Alexandrescu nr. 9 Sector 1, Bucuresti, cod postal 010621, in atentie Directiei Economice.

Participantii vor mentiona in adresa de inaintare a documentelor fiscale mentionate mai sus faptul ca acestea se refera la actionari ai Electrica si la dividende aferente anului financiar 2014, cu indicarea listei acționarilor pentru care se depun documentele fiscale, lista care sa cuprindă: denumirea completa a acționarului (pentru cazurile unde denumirea din Registrul Actionarilor este diferita de cea mentionata in documentele fiscale, se vor prezenta in rubrica „Alte observatii” motivele/explicatiile acestor diferente), codul de identificare a actionarului in conformitate cu codul de identificare transmis Depozitarului Central (NIN), numar de actiuni detinute la Data de Inregistrare (10.07.2015), alte observatii (inclusiv indicarea actionarilor care reprezinta fonduri de pensii nerezidente astfel cum sunt ele definite in legislatia statului membru al Uniunii Europene sau in unul dintre statele AELS)).

(a) until July 8, 2015 (date to be received) if they have not opted for deferred payment of dividends, at Electrica SA, Str. Grigore Alexandrescu. 9 district 1, Bucharest, postal code 010621, to the attention of the Economics Department. Electrica is not responsible for non-application of more favourable tax treatment mentioned above, in lack of submission, within the term specified in the requested documentation and / or clarifications;

(b) no later than November 30, 2015 (date to be received) if they have opted for deferred payment of dividends, at Electrica SA, Str. Grigore Alexandrescu 9, district1, Bucharest, postal code 010621, to the attention of the Economics Department.

Participants will mention in the address of tax documents submission, mentioned above, that they relate to shareholders of Electrica and to the dividends for the financial year 2014, indicating the list of shareholders for whom tax documents are submitted, the list comprises: full name of shareholder (for cases where the name from the Shareholders` Register is different from the one mentioned in the tax documents, will be submitted in the column "Other observations" reasons/ explanations for these differences), the shareholder identification code, in accordance with the identification code sent to the Central Depository (NIN) , number of shares held on the Registration Date (10/07/2015), other observations (including the indication of shareholders representing non-resident pension funds as defined in European Union Member State legislation or in one of the EFTA States)).

- 2.2 In cazul actionarilor nerezidenti reprezentati printr-un Participant, Electrica va retine impozitul pe dividende din dividendul brut in cota standard in vigoare prevazuta de Codul Fiscal Roman daca:
- (a) nu au optat pentru plata amanata si nu au transmis certificatul de rezidenta fiscala (inclusiv documentele prevazute la pct. 1.2. din Anexa 1, punctul A, referitoare la fondurile de pensii nerezidente) si eventualele clarificari solicitate, pana la data de 8 iulie 2015 (data la care sa fie receptionate);
- (b) au optat pentru plata amanata, dar nu au transmis cel tarziu pana la data de 30 noiembrie 2015 (data la care sa fie receptionate), certificatul de rezidenta fiscala (inclusiv documentele prevazute la pct. 1.2. din Anexa 1, punctul A, referitoare la fondurile de pensii nerezidente) si eventualele clarificari solicitate.
- 2.2 In case of non-resident shareholders represented by a Participant, Electrica will withhold dividend tax from gross dividend in the standard rate in force provided by the Romanian Fiscal Code if:
- (a) They have not opted for deferred payment and have not submitted tax residency certificate (including documents specified in section 1.2. of Annex 1, point A, on non-resident pension funds) and any clarifications required, until July 8, 2015 (date to be received);
- (b) They have opted for deferred payment but have not submitted no later than on November 30, 2015 (date to be received), certificate of tax residency (including documents mentioned in point. 1.2. of Annex 1, point A, for non-resident pension funds) and any clarifications requested.
- 2.3 Detinatorii de certificate de depozit nerezidenti care doresc aplicarea prevederilor mai favorabile ale unei conventii de evitare a dublei impuneri incheiate intre Romania si tara lor de rezidenta, trebuie sa se asigure ca Electrica primeste, certificatul de rezidenta fiscala valabil la Data Platii / emis in 2015, in termen de valabilitate, in original sau copie legalizata, apostilat/supralegalizat, daca este cazul, insotit/a de traducere autorizata in limba romana, precum si detalii de contact pentru eventuale clarificari asupra certificatelor de rezidenta fiscala:
- (a) astfel incat Electrica sa receptioneze certificatul cel tarziu la data de 8 iulie 2015, in cazul in care nu au optat pentru plata amanata a dividendelor, la adresa Electrica SA, Str. Grigore Alexandrescu nr. 9, Sector 1, Bucuresti, cod postal 010621, in atentia Directiei Economice. Electrica nu este responsabila de neaplicarea tratamentului fiscal mai favorabil menționat mai sus, in lipsa
- 2.3 Non-resident deposit certificates holders, who wish the application of more favourable provisions of a double taxation avoidance convention concluded between Romania and their country of residence, must ensure that Electrica gets the tax residence certificate valid on the date of payment / issued in 2015 within Validity, in original or certified copy, authenticated / legalized, if necessary, accompanied with apostilla/ authorized translation in Romanian of it, also contact details for any clarifications on tax residency certificates:
- (a) so that Electrica receives the certificate no later than 8 July 2015, if they have not opted for deferred payment of dividends, at Electrica SA, Str. Grigore Alexandrescu. 9 district 1, Bucharest, postal code 010621, to the attention of the Economics Department. Electrica is not responsible for more favorable tax treatment mentioned above, in lack of submission within the term specified in the requested

prezentarii in termenul mentionat a documentatiei si / sau a clarificarilor solicitate;

- (b) astfel incat Electrica sa receptioneze certificatul cel tarziu la data de 30 noiembrie 2015, in cazul in care au optat pentru plata amanata a dividendelor, la adresa Electrica SA, Str. Grigore Alexandrescu nr. 9, Sector 1, Bucuresti, cod postal 010621, in atentia Directiei Economice.

Electrica va efectua plata dividendelor catre detinatorii de certificate de depozit cu rata de impozit retinuta in mod corespunzator conform conventiilor de evitare a dublei impuneri, in masura in care primeste documentatia fiscala relevanta conform prevederilor de mai sus, precum si lista detinatorilor de certificate de depozit inregistrati la Data de Inregistrare, intocmita de depozitarul certificatelor de depozit, din care sa rezulte corespondenta intre documentele fiscale transmise catre Electrica si identitatea detinatorilor de certificate de depozit inregistrati in aceasta calitate la Data de Inregistrare.

Adresa de inaintare a documentelor fiscale mentionate mai sus trebuie sa mentioneze faptul ca acestea se refera la detinatorii de certificate de depozit avand la baza actiuni suport emise de Electrica si la dividende aferente anului financiar 2014, cu indicarea listei detinatorilor de certificate de depozit pentru care se depun documentele fiscale, lista care sa cuprinda: denumirea completa a detinatorului de certificate de depozit, numar de certificate de depozit detinute la Data de Inregistrare (10.07.2015), alte observatii care sa permita corelarea intre documentele fiscale si identitatea detinatorului de certificate de depozit).

2.4 In cazul detinatorilor de certificate de depozit avand la baza actiuni suport emise de Electrica nerezidenti, Electrica va retine impozitul pe dividende din dividendul brut in cota standard in vigoare prevazuta de Codul Fiscal Roman daca:

- (a) nu au optat pentru plata amanata si

documentation and/ or clarifications;

- (b) so that Electrica receives the certificate no later than 30 November 2015, if they have opted for deferred payment of dividends, at Electrica SA, Str. Grigore Alexandrescu. 9 district 1, Bucharest, postal code 010621, to the attention of the Economics Department.

Electrica will pay dividends to holders of deposit certificates, with tax rate properly restrained, according to double taxation avoidance conventions, to the extent that receives the relevant tax documentation as specified above, and the list of registered holders of deposit certificates on Registration Date, compiled by depository of deposit certificates, proving the correlation between tax documents sent to Electrica and identity of deposit certificates holders registered as such on Registration Date.

Submission address of tax documents mentioned above must mention that they refer to deposit certificates holders issued on the support of Electrica shares and dividends for financial year 2014, to provide a list of deposit holders for whom tax documentation is submitted, the list includes: full name of deposit certificates holder, number of deposit certificates held on Registration Date (07/10/2015), other observations enabling the correlation between tax documents and identity certificates of deposit holder).

2.4 In the case of non-resident deposit certificates holders, based on support shares issued by Electrica, Electrica will withhold dividend tax from the gross dividend in the standard rate in force provided by the Romanian Fiscal Code if:

- (a) They have not opted for deferred

nu au transmis certificatul de rezidenta fiscala (inclusiv documentele prevazute la pct. 1.2. din Anexa 1, punctul A, referitoare la fondurile de pensii nerezidente) si eventualele clarificari solicitate, astfel incat acesta sa fie receptionat de Electrica cel tarziu la data de 8 iulie 2015;

- (b) au optat pentru plata amanata, dar nu au transmis certificatul de rezidenta fiscala (inclusiv documentele prevazute la pct. 1.2. din Anexa 1, punctul A, referitoare la fondurile de pensii nerezidente) si eventualele clarificari solicitate astfel incat acesta sa fie receptionat de Electrica cel tarziu la data de 30 noiembrie 2015,

2.5 Actionarii nerezidenti care nu au cont deschis la Participant care doresc aplicarea prevederilor mai favorabile ale conventiei de evitare a dublei impuneri incheiate intre Romania si tara lor de rezidenta trebuie sa prezinte, pana la 8 iulie 2015 (data la care trebuie sa fie receptionat de Electrica), certificatul de rezidenta fiscala valabil la Data Platii / emis in 2015, in termen de valabilitate, in original sau copie legalizata, apostilat / suprlegalizat, daca este cazul, insotit/a de traducere autorizata in limba romana, precum si detalii de contact pentru eventuale clarificari asupra certificatelor de rezidenta fiscala (in cazul fondurilor de pensii nerezidente se vor depune si documentele prevazute la pct. 1.2. din Anexa 1, punctul A, referitoare la fondurile de pensii nerezidente). Daca documentele mentionate anterior si eventualele clarificari solicitate nu sunt transmise impreuna cu cererea de plata a dividendelor prin virament bancar inainte de plata dividendelor, Electrica va retine impozitul pe dividende din dividendul brut in cota standard prevazuta de Codul Fiscal Roman in vigoare.

2.6 Actionarii nerezidenti care solicita aplicarea unei conventii de evitare a dublei impuneri incheiate intre Romania si tara lor de rezidenta de evitare a dublei impuneri incheiate intre Romania si tara lor de rezidenta vor specifica acest lucru in cererea

payment and have not submitted tax residency certificate (including documents specified in section 1.2. of Annex1, point A on non-resident pension funds) and any clarifications required, so that it is received by Electrica no later than July 8, 2015;

- (b) They opted for deferred payment but have not submitted tax residency certificate (including documents specified in section 1.2. of Annex 1, point A on non-resident pension funds) and any clarifications requested so that it is received by the Electrica no later than November 30, 2015,

2.5 Non-resident shareholders who do not have account opened with the Participant, who wish the application of more favourable provisions of double taxation avoidance convention, concluded between Romania and their country of residence, must submit until July 8, 2015 (the date on which must be received by Electrica) tax residence certificate, valid on date of payment / issued in 2015, valid, original or certified copy, authenticated / legalized, if necessary, accompanied by apostilla / a certified translation into Romanian of it, and contact details for any clarification on tax residency certificates (in case of non-resident pension funds, the documents referred to in section 1.2. of Annex 1, point A on non-resident pension funds, will be submitted). If the aforementioned documents and any clarifications have not been submitted with the request for payment of dividends by bank transfer before the payment of dividends, Electrica will withhold dividend tax from the gross dividend in the standard rate provided by the Romanian Fiscal Code in force.

2.6 Non-resident shareholders who request the application of double taxation avoidance convention, concluded between Romania and their country of residence, to avoid double taxation concluded between Romania and their country of residence, will specify

de plata. De asemenea, actionarii nerezidenti care reprezinta fonduri de pensii, astfel cum sunt ele definite in legislatia statului membru al Uniunii Europene sau in unul dintre statele AELS, vor specifica acest aspect in cererea de plata.

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In situatia in care documentele suport mentionate in Anexa 1 sunt emise intr-o alta limba decat limba romana si / sau emise de autoritati straine, acestea trebuie insotite de traducerea legalizata in limba romana iar daca sunt emise de o autoritate straina acestea trebuie sa fie apostilate sau supralegalizate, dupa caz.

Titularul contului bancar in care se solicita transferul dividendelor poate fi doar actionarul.

Plata dividendelor cuvenite actionarilor Electrica pentru exercitiul financiar 2014 este supusa prevederilor generale in materia prescriptiei, fiind prescisa incepand cu data de 15 iulie 2018, respectiv in termen de 3 ani de la data de 15 iulie 2015.

BRD si Depozitarul Central, dupa caz, isi rezerva dreptul de a solicita actionarului / imputernicitului acestuia documente suplimentare in urma analizarii cererilor de plata a dividendelor Electrica.

Informatii suplimentare privind procedura de plata a dividendelor pot fi solicitate:

- la BRD la adresa de email titluri@brd.ro sau la urmatoarele numere de telefon: +4 021 200 8372, +4 021 200 8377 sau +4 021 200 8385.
- la Depozitarul Central la adresa de email dividende@depozitarulcentral.ro, sau la urmatoarele numere de telefon : +4 021 408 5856, +4 021 408 5923.
- pentru alte tipuri de intrebari referitoare la dividende sau actiuni Electrica, va rugam sa accesati site-ul societatii www.electrica.ro sau sa

this in the request for payment. Also, non-resident shareholders, representing pension funds, as defined in European Union Member State legislation or in one of the EFTA States, specify this in the request for payment.

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If the supporting documents listed in Annex 1 are issued in a language other than Romanian and / or issued by foreign authorities, they must be accompanied by a legalized translation into Romanian and, if issued by a foreign authority, they must be authenticated by apostilla or legalized, as appropriate.

The holder of the bank account where the dividends transfer is requested may only be the shareholder.

Payment of dividends due to Electrica shareholders for the financial year 2014 is subjected to the general provisions in the matter of prescription, being prescribed starting on July 15, 2018, respectively, within 3 years from July 15, 2015.

BRD and Central Depository, as applicable, reserve the right to require the shareholder / its representative additional documents, after analyzing its Electrica dividend payment applications.

Additional information on the procedure for dividends payment may be requested:

- at BRD, at e-mail address titluri@brd.ro or at the following phone numbers: +4 021 200 8372, +4 021 200 8377 or +4 021 200 8385.
- At Central Depository, at e-mail address dividende@depozitarulcentral.ro, or at the following phone numbers : +4 021 408 5856, +4 021 408 5923.
- For other questions regarding dividends or shares of Electrica, please visit the company website www.electrica.ro or contact our

contactati departamentul de relatii cu investitorii din cadrul Electrica la adresa de email ir@electrica.ro.

De asemenea, Electrica va publica o lista de raspunsuri la intrebari frecvente referitoare la plata dividendelor pe site-ul www.electrica.ro, la sectiunea *Relatia cu investitorii*, la urmatoarea adresa <http://www.electrica.ro/relatia-cu-investitorii/dividende/>.

Ioan Rosca
Director General / Chief Executive Officer

Electrica Investor Relations department at email address ir@electrica.ro .

Also, Electrica will publish a list of answers to frequently asked questions regarding the dividend payment on website www.electrica.ro, in the section Investor Relations section, at the following address: <http://www.electrica.ro/en/investor-relations/dividends/>

Emilia Elena Marin
Director Economic / Economic Manager

**ANEXA 1 – DOCUMENTE SUPT
PENTRU PLATA DIVIDENDELOR
PUNCTUL A**

**ANNEX 1: SUPPORT DOCUMENTS FOR
DIVIDENDS PAYMENT
POINT A**

**(A) DOCUMENTE SUPT PENTRU
PLATA DIVIDENDELOR PRIN
VIRAMENT BANCAR IN CONTUL
COMUNICAT DEPOZITARULUI
CENTRAL**

**(A) SUPPORT DOCUMENTS FOR
DIVIDENDS PAYMENT BY BANK
TRANSFER IN THE ACCOUNT
COMMUNICATED TO THE CENTRAL
DEPOSITORY**

1.1 Actionarii persoane fizice, personal sau prin reprezentant legal sau conventional, vor prezenta Depozitarului Central formularul de colectare cod IBAN, in care se vor preciza banca si contul (cod IBAN) deschis pe numele actionarului (modelul este atasat prezentului comunicat ca Anexa 2, fiind disponibil si pe site-ul Depozitarului Central - www.depozitarulcentral.ro si al Electrica - www.electrica.ro), insotit de:

1.1 Shareholders, who are individuals, in person or by legal or conventional representative, will submit to the Central Depository the IBAN collection form, in which specifies the bank and the account (IBAN code) opened in the name of shareholder (form is attached to this press release as Annex 2, being also available on the website of the Central Depository - www.depozitarulcentral.ro and on Electrica website www.electrica.ro), accompanied by:

- (a) copia actului de identitate valabil in care sa fie lizibil codul numeric personal – certificata de titular „conform cu originalul”;
- (b) extras de cont sau un document eliberat de banca (semnat si stampilat) prin care se confirma existenta contului pe numele actionarului, cu precizarea codului IBAN, in original;
- (c) copia documentelor care atesta calitatea semnatarului cererii de reprezentant legal sau conventional, daca este cazul – certificata de titular „conform cu originalul”;
- (d) copia dovezii platii tarif colectare cod IBAN (in cazul in care documentele sunt transmise catre Depozitarul Central). Tariful de inregistrare a codului IBAN utilizat pentru efectuarea platilor prin virament bancar pentru actionar persoana fizica este de 5 Lei/se percepe pe solicitare.

- (a) copy of a valid ID card, where personal code - holder certifies "according to the original" is readable;
- (b) bank statement or a document issued by the bank (signed and stamped), confirming the existence of the account on behalf of the shareholder, mentioning the IBAN code, in original;
- (c) copy of documents proving the capacity of application signatory, as legal or conventional representative, if necessary - holder certifies "according to the original";
- (d) copy of payment proof for IBAN collection rate (if the documents are submitted to the Central Depository). IBAN registration fee used for making payments by bank transfer for individual shareholder is 5 Lei / perceived by request.

1.2 Actionarii persoane juridice, prin reprezentant legal sau conventional, vor prezenta Depozitarului Central formularul de colectare cod IBAN in care se precizeaza banca si contul (cod IBAN) deschis pe numele actionarului (modelul este atasat prezentului comunicat ca Anexa 2, fiind disponibil si pe

1.2. Shareholders, who are legal persons, by legal or conventional representative, will submit to the Central Depository the IBAN collection form, in which the bank and the account (IBAN code) opened in the name of shareholder (form is attached to this press release as Annex 2, available on website of Central Depository www.depozitarulcentral.ro, also on Electrica

site-ul Depozitarului Central www.depozitarulcentral.ro si al Electrica - www.electrica.ro) insotit de:

- (a) copie a certificatului de inmatriculare – certificata de titular „conform cu originalul”;
- (b) copie dupa documentul care atesta calitatea de reprezentant legal al societatii (certificat constatator emis de registrul comertului/entitatea echivalenta – pentru entitatile de nationalitate straina) – certificata de titular „conform cu originalul”;
- (c) copia documentelor care atesta calitatea de reprezentant conventional a semnatarului cererii, daca este cazul – certificata de titular „conform cu originalul”;
- (d) extras de cont sau un document eliberat de banca (semnat si stampilat) prin care se confirma existenta contului pe numele titularului - persoana juridica, cu precizarea codului IBAN, in original;
- (e) in cazul fondurilor de pensii, (i) copie act de identitate al reprezentantului legal al societatii de administrare a fondului, in termen de valabilitate - carte/buletin de identitate cu CNP pentru cetatenii romani sau pasaport cu numar de identificare pentru cetatenii straini; (ii) copie certificat constatator al societatii de administrare a fondului/ alt document echivalent, nu mai vechi de 3 luni de zile, care sa mentioneze reprezentantul legal al societatii de administrare a fondului; (iii) copie certificat inregistrare/ alt document echivalent pentru societatea de administrare a fondului; (iv) copie decizie a autoritatii de reglementare care sa ateste autorizarea societatii de administrare a fondului si a fondului de pensii; iar in cazul fondurilor de pensii nerezidente (v) certificat de rezidenta fiscala, in original sau in copie legalizata, apostilat/supralegalizat, daca este

website www.electrica.ro) are mentioned, accompanied by:

- (a) copy of the registration certificate - holder certifies "according to the original";
- (b) copy of the document certifying the capacity of company`s legal representative (certificate issued by the Trade Register / entity equivalent - for entities of foreign nationals) - holder certifies "according to the original";
- (c) copies of documents certifying the quality of conventional representative of the application signatory, if necessary - holder certifies "according to the original";
- (d) bank statement or a document issued by the bank (signed and stamped) confirming the existence of the account on the holder's name - a legal entity, specifying IBAN, in original;
- (e) in the case of pension funds, (i) copy of the identity card of the fund management company`s legal representative, available card / ID card with PIN for Romanian citizens or passport with ID number for foreigners ; (ii) copy of the fund management company / equivalent, not older than 3 months, stating the legal representative of the fund management company; (iii) copy of registration certificate / equivalent document for the fund management company; (iv) copy of the decision of the regulatory authority attesting authorization of the fund management company and the pension fund; and in case of non-resident pension funds (v) tax residency certificate, original or certified copy, authenticated / legalized, if necessary, accompanied by certified translation into Romanian, an affidavit of legal representatives of administration Fund stating that the

cazul, insotit de traducerea autorizata in limba romana, o declaratie pe proprie raspundere a reprezentantului legal al societatii de administrare a fondului care sa ateste ca autorizarea societatii de administrare a fondului si a fondului de pensii este valabila la data efectuarii platii, daca reprezinta fonduri de pensii astfel cum sunt ele definite in legislatia statului membru al Uniunii Europene sau in unul dintre statele AELS, si daca sunt disponibile, informatii cu privire la site-ul oficial al autoritatii de reglementare din tara de origine unde poate fi verificat statutul de fond de pensii;

- (f) copia dovezii platii tarif colectare cod IBAN (in cazul in care documentele sunt transmise catre Depozitarul Central). Tariful de inregistrare a codului IBAN utilizat pentru efectuarea platilor prin virament bancar pentru actionar persoana juridica este de 10 Lei/se percepe pe solicitare.

- 1.3 Formularele de colectare cod IBAN se vor transmite la adresa: Depozitarul Central SA – Bucuresti, Bd. Carol I nr. 34 - 36, sector 2 sau vor fi depuse la sediul Depozitarului Central.
- 1.4 Depozitarul Central verifica documentatia transmisa de actionari potrivit celor mentionate la punctul 1.1, respectiv 1.2 de mai sus, iar in cazul in care documentatia nu este completa solicita completarea acesteia.
- 1.5 In cazul in care se doreste plata prin virament bancar in Data Platii, formularele de colectare cod IBAN trebuie receptionate de catre Depozitarul Central cu cel putin 4 zile anterior Datei Platii.
- 1.6 In cazul formularelor de colectare cod IBAN receptionate ulterior termenului prevazut la punctul 1.5 de mai sus devin aplicabile prevederile sectiunii I. pct. 2.3 din prezentul comunicat. Depozitarul Central va lua in considerare formularele de colectare cod IBAN receptionate cel mai tarziu cu 3 zile anterior datei-limita de distribuire a dividendelor indicata in Formularul de comanda.

authorization of the fund management company and the pension fund is valid on the date of payment if the pension fund is as defined in European Union Member State legislation or in one of the EFTA States and, if available, information on the official website of the regulator in the home country where pension fund status can be verified;

- (f) a copy of proof of IBAN collection rate payment (if the documents are submitted to the Central Depository). IBAN registration fee used for making payments via bank transfer to the shareholder legal person is 10 Euro / perceived per request.

- 1.3 IBAN collection forms should be sent to: Depozitarul Central SA - Bucharest, Bd. Carol I nr. 34-36, district 2, or will be submitted at the Central Depository.
- 1.4 Central Depository verifies the submitted documentation by shareholders according to those mentioned in paragraph 1.1 and 1.2 above, and if the documentation is not complete, its completion. is required.
- 1.5 If payment by bank transfer on payment Date is required, IBAN code collection forms must be received by the Central Depository at least 4 days prior to the payment date.
- 1.6 In case of IBAN code collection forms, received after the deadline stipulated in section 1.5 above, the provisions of Section I. Par. 2.3 of this press release become applicable. The Central Depository will consider IBAN code collection forms, received later than 3 days prior to the dividends distribution deadline, indicated in the order form.

ANEXA 1, PUNCTUL B

(B) DOCUMENTE SUPT PENTRU PLATA DIVIDENDELOR IN NUMERAR / PRIN VIRAMENT BANCAR, PENTRU PLATI INSTRUCTATE BRD

(1) Lista de documente necesare incasarii/virarii sumelor cuvenite actionarilor persoane fizice - plati procesate in numerar/virament la ghiseele BRD

1.1 In calitate de actionar persoana fizica rezidenta:

- act de identitate avand in scris codul numeric personal (C.N.P.), in original + 1 fotocopie certificata pentru conformitate cu originalul (fotocopia se va efectua pe loc si se retine de catre BRD); identificarea actionarului de catre BRD se va face pe baza informatiei regasite in campul rezervat CNP .

1.2 In calitate de actionar persoana fizica nerezidenta:

- pasaport a carui serie si numar trebuie sa corespunda cu cele cu care este inregistrat actionarul in evidentele Depozitarului Central, in original + 1 fotocopie certificata pentru conformitate cu originalul (fotocopia se va efectua pe loc si se retine de catre BRD).

1.3 In calitate de reprezentant legal (in speta tutore / parinte) al actionarului persoana fizica avand varsta sub 14 ani:

- actul de identitate al tutorelui /parintelui (in original) + 1 fotocopie certificata pentru conformitate cu originalul (fotocopia se va efectua pe loc si se retine de catre BRD);
- certificatul de nastere (in original) al actionarilor care trebuie sa aiba in scris C.N.P.-ul + 1 fotocopie certificata pentru conformitate cu originalul (fotocopia se va efectua pe loc si se retine de catre BRD);

ANNEX 1, POINT B

(B) SUPPORT DOCUMENTS FOR DIVIDENDS PAYMENT BY BANK TRANSFER, INSTRUCTED TO BRD

(1) List of documents, necessary to cash/transfer sum inhered to the shareholders, individuals, payments processed in cash/bank transfer at BRD counters

1.1 Resident shareholder, individual:

- identity card with PIN, in original + 1 certified photocopy for conformity with the original (photocopy will be performed instantly and retained by BRD); shareholder`s identification by BRD is made based on information found in PIN column.

1.2 Non-resident shareholder, individual:

- passport, whose series and number must correspond to those shareholder`s information, registered within Central Depository, in original + 1 certified photocopy for conformity with the original (photocopy will be performed instantly and retained by BRD).

1.3 As legal representative (namely legal guardian/parent) of an individual, shareholder, under 14 years old:

- legal guardian`s / parent`s identity card, in original + 1 certified photocopy for conformity with the original (photocopy will be performed instantly and retained by BRD);
- birth certificate, in original, of shareholders, with PIN + 1 certified photocopy for conformity with the original (photocopy will be performed instantly and retained by BRD);

- actul juridic ce instituie tutela in cazul tutorelui care nu este unul dintre parinti + 1 fotocopie certificata pentru conformitate cu originalul (fotocopia se va efectua pe loc si se retine de catre BRD).
- legal document which proves the guardianship, for the guardian, who is not one of the parents + 1 certified photocopy for conformity with the original (photocopy will be performed instantly and retained by BRD).

1.4 In calitate de curator al actionarilor persoane fizice avand instituita curatela:

- actul de identitate al curatorului (in original) + 1 fotocopie certificata pentru conformitate cu originalul (fotocopia se va efectua pe loc si se retine de catre BRD);
- actul de identitate (in original) al actionarului avand inscris codul numeric personal (C.N.P.) + 1 fotocopie certificata pentru conformitate cu originalul (fotocopia se va efectua pe loc si se retine de catre BRD);
- actul juridic ce instituie curatela (in original) + 1 fotocopie certificata pentru conformitate cu originalul (fotocopia se va efectua pe loc si se retine de catre BRD).

1.5 In calitate de imputernicit al actionarilor persoane fizice:

- procura speciala autentificata la notariat (in original) care cuprinde imputernicirea de ridicare a dividendelor eliberata cu nu mai mult de 3 ani anteriori datei in care se efectueaza plata, cu exceptia cazului in care imputernicirea are un termen de valabilitate mai mare de 3 ani si este valabila la data la care se efectueaza plata + 1 fotocopie certificata pentru conformitate cu originalul (fotocopia se va efectua pe loc si se retine de catre BRD);
- actul de identitate al imputernicitului avand inscris codul numeric personal (C.N.P.), in original + 1 fotocopie certificata pentru conformitate cu originalul (fotocopia se va efectua pe loc si se retine de catre BRD).

1.4 As curator of shareholders, individuals, with trusteeship:

- curator`s birth certificate (in original) + 1 certified photocopy for conformity with the original (photocopy will be performed instantly and retained by BRD);
- shareholder`s identity card, in original, with PIN, + 1 certified photocopy for conformity with the original (photocopy will be performed instantly and retained by BRD).
- legal document which proves the trusteeship, for the guardian, who is not one of the parents + 1 certified photocopy for conformity with the original (photocopy will be performed instantly and retained by BRD).

1.5 As procurator of the shareholders, individuals:

- special notarized empowerment, in original, that includes the empowerment to raise the dividends, issued no later than 3 years prior to payment date, except that empowerment has an availability duration more than 3 years, available on payment date + 1 certified photocopy for conformity with the original (photocopy will be performed instantly and retained by BRD);
- procurator`s identity card, with PIN, in original + 1 certified photocopy for conformity with the original (photocopy will be performed instantly and retained by BRD).

Nota 1: In cazul coproprietarilor, platile se vor procesa sub conditia prezentarii la ghiseu a tuturor coproprietarilor, personal sau prin reprezentant legal si/sau conventional.

Nota 2: Documentele prezentate intr-o limba straina vor fi insotite de traducerea legalizata in limba romana iar daca sunt emise de o autoritate straina acestea trebuie sa fie apostilate sau supralegalizate, dupa caz.

Nota 3: BRD va putea realiza plati in numerar in limita sumelor stabilite in legislatia aplicabila (ex: conform Legii nr. 70/2015, in vigoare incepand cu data de 8.05.2015, platile/ incasarile realizate in numerar pot fi efectuate numai in limita unui plafon zilnic de 10.000 lei).

Nota 4: In cazul platilor prin virament bancar in alte banci decat BRD la documentele de mai sus se anexeaza si extras de cont certificat de banca unde se solicita transferul dividendelor sau document doveditor emis de banca din care sa reiasa titularul contului bancar mai sus mentionat. Titularul contului poate fi doar actionarul.

1.6 Situatii exceptionale

Nu se vor efectua plati de dividende nete la ghiseu in urmatoarele cazuri:

- catre actionarii al caror CNP din actele prezentate la ghiseu nu concorda cu cel inregistrat in evidentele BRD si primite de la Depozitarul Central. Acestia vor fi indrumati catre Depozitarul Central;
- catre mostenitorii actionarilor, in baza certificatelor de mostenitor. Acestia vor fi indrumati catre Depozitarul Central;
- in orice alta situatie exceptionala, caz in care actionarii nereprezentati de Participant vor fi indrumati catre Depozitarul Central.

(2) **Lista de documente necesare incasarii/virarii sumelor cuvenite actionarilor persoane juridice - plati procesate in virament la ghiseele BRD**

Note 1: In case of co-owners, the payments will be processed by submitting at counter of all co-owners, personally or by legal and/or conventional representative.

Note 2: Documents submitted in a foreign language will be accompanied by an authenticated translation into Romanian and, if a foreign authority issues them, then they will be authenticated by apostilla or legalized, if applicable.

Note 3: BRD will be able to perform cash payments in the limit of sums established by the applicable legislations (e.g. according to Law no.70/2015, applicable starting on 8.05.2015, the payments/ cashings can be performed only within a daily limit of 10,000 lei).

Note 4: In case of bank transfer payments, in other banks, the above documents will have attached a bank statement certified by the bank where the dividends transfer is required or a proving document, issued by the bank, which confirms the banking account holder. The account's holder can be the shareholder only.

1.6 Exceptional situations

No net dividend payments will be made at the counter in the following cases:

- to the shareholders whose PIN of the documents submitted at the counter is inconsistent with the one mentioned in the BRD records and received by Central Depository. They will be guided to the Central Depository;
- to the shareholders heirs, based on heir certificates. They will be guided to the Central Depository;
- any other exceptional situation, in which case the shareholders not represented by the Participant will be guided to the Central Depository.

(2) **List of documents necessary to cash/transfer sum inherited to the legal entities shareholders - payments processed in cash/bank transfer at BRD counters**

- certificatul de inmatriculare/inregistrare al persoanei juridice/entitatii in Registrul Comertului/ alt document echivalent care sa ateste inregistrarea persoanei juridice/entitatii la autoritatea competenta + 1 fotocopie care se va retine de catre BRD;
- act de identitate al reprezentantului legal sau, dupa caz, al mandatarului;
- certificatul constatator de la Registrul Comertului/ document echivalent emis de autoritatea competenta nu mai vechi de 3 luni care sa mentioneze reprezentantul legal al societatii + 1 fotocopie care se va retine de catre BRD;
- procura notariala in original sau in copie legalizata (procura se va retine de catre BRD), daca este cazul.
- registration certificate / registration of the legal person / entity within the Trade Register / other equivalent document attesting registration of legal person / entity to the competent authority + 1 photocopy which will be retained by BRD;
- identity card of the legal representative or, if applicable, the representative;
- ascertain certificate from the Trade Register / equivalent document issued by the competent authority, not older than 3 months, to mention the legal representative + 1 photocopy which will be retained by BRD;
- notarized power of attorney in original or certified copy (power of attorney will be retained by BRD), if applicable.

Plata actionarilor persoane juridice se va efectua numai prin virament bancar.

In cazul platilor prin virament bancar in alte banci decat BRD la documentele de mai sus se anexeaza si extras de cont certificat de banca unde se solicita transferul dividendelor sau document doveditor emis de banca din care sa reiasa titularul contului bancar mai sus mentionat. Titularul contului poate fi doar actionarul.

Payment to the shareholders, legal entities, will be made only by bank transfer.

In case of payments by bank transfer in other banks than BRD, the above documents will also contain a certified bank statement, issued by the bank where the dividends transfer is requested or supporting document issued by the bank, confirming the bank account holder above mentioned. The account holder can be the shareholder only.

ANEXA 1, PUNCTUL C

ANNEX 1, POINT C

(C) ALTE PREVEDERI

C) OTHER PROVISIONS

(1) Instrumente financiare detinute in coproprietate

1) Financial instruments held in co-ownership

In cazul instrumentelor financiare detinute in coproprietate de doi sau mai multi actionari, plata dividendelor se va realiza cu urmatoarele particularitati:

In case of financial instruments held in co-ownership by two or more shareholders, the dividends payment will be made with the following features:

1.1 In cazul platilor prin virament bancar in contul actionarilor nereprezentati de Participant, Depozitarul Central va vira dividendele cuvenite coproprietarilor in contul indicat de Electrica sau, in cazul in care aceasta informatie nu a fost furnizata Depozitarului Central, in contul indicat de catre toti

1.1. In case of bank transfer payments to the account of shareholders not represented by the Participant, the Central Depository will transfer the dividends inherited by the co-owners to the account indicated by Electrica or, if this information has not been provided to the Central Depository, into the account

coproprietarii in baza solicitarii comune adresata Depozitarului Central.

- 1.2 In cazul platilor la ghiseele BRD, platile se vor face in numerar sau virament (in functie de solicitarea actionarilor coproprietari) cu conditia ca toti coproprietarii sa se prezinte la BRD, personal sau prin reprezentant legal si / sau conventional si sa prezinte documentele prevazute la sectiunea 1 din Anexa 1, punctul B.
- 1.3 In cazul platilor in contul Participantilor, dividendele convenite coproprietarilor vor fi virate Participantului ai carui clienti sunt.
- 1.4 In situatia in care coproprietarii solicita atat inregistrarea de catre Depozitarul Central a transferului direct de proprietate asupra instrumentelor financiare ca efect al iesirii din indiviziune, in conformitate cu Regimul juridic aplicabil, cat si plata directa catre fiecare dintre coproprietari conform numarului de instrumente dobandite in proprietate exclusiva, Depozitarul Central va bloca plata dividendelor si va informa Electrica cu privire la inregistrarea respectivului transfer de proprietate si numarul de instrumente financiare dobandite in proprietate exclusiva de catre fiecare dintre coproprietari. Electrica va calcula valoarea dividendelor corespunzatoare fiecarui fost coproprietar si va transmite Depozitarului Central informatiile pentru plata dividendelor catre fiecare dintre acestia, plata urmand a se face conform prezentei proceduri, dupa ce datele corespunzatoare au fost comunicate BRD.

(2) Actionari decedati

- 2.1 In cazul in care in documentele cuprinzand datele necesare efectuarii platii dividendelor catre actionari sunt incluse persoane decedate, iar mostenitorii acestora solicita atat inregistrarea transferului direct de proprietate asupra instrumentelor financiare ca efect al succesiunii, in conformitate cu Regimul juridic aplicabil, cat si plata dividendelor convenite, Depozitarul Central va bloca plata dividendelor convenite actionarului decedat si va informa Electrica cu privire la inregistrarea transferului de proprietate, identitatea mostenitorului / mostenitorilor si numarul de instrumente financiare dobandite in proprietate de acesta / acestia.

indicated by all the co-owners, based on joint request addressed to the Central Depository.

- 1.2. In case of cash payments at BRD counters, payments will be made in cash or bank transfer, (depending on the request of the co-owners shareholders), provided that all co-owners come to BRD in person or through legal and / or conventional representative, and submit the documents referred to in section 1 of Annex 1, point B.
- 1.3. In case of payments into the participants` account, dividends inherited by the co-owners will be paid to the Participant, whose clients are.
- 1.4. In the event that co-owners require registration by the Central Depository of direct transfer of financial instruments ownership, as a result of exiting the tenancy, in accordance to the applicable legal regime, as well as direct payment to each of the co-owners according to the number of instruments acquired in exclusive property, Central Depository will block payment of dividends and will inform Electrica on that transfer of ownership registration, also on number of financial instruments acquired in exclusive ownership by each co-owner. Electrica will calculate the dividend corresponding to each former co-owner and transmit the information to the Central Depository on each dividend payment, payment being made in accordance with this procedure, after the corresponding information was communicated to BRD.

(2) Deceased shareholders

- 2.1. If the documents containing data required for payment of dividends to shareholders include deceased persons, and their successors require registration of direct transfer of ownership of financial instruments, as a result of the succession, in accordance to the applicable legal regime, as well as the payment of inherited dividends, Central Depository will block payment of dividends inherited to shareholders and will inform Electrica on registration of transfer of ownership, heir / heirs identity, number of financial instruments acquired in ownership by it / them.

- | | | | |
|-----|---|------|---|
| 2.2 | In situatia in care urmare a efectuării transferului de proprietate ca efect al succesiunii instrumentele financiare sunt dobândite in coproprietate, devin aplicabile prevederile de la secțiunea 1 din Anexa 1, punctul C. | 2.2. | If, as result of the property transfer succession, financial instruments are acquired in ownership, provisions of section 1 of Annex 1, point C become applicable. |
| 2.3 | In situatia in care urmare a efectuării transferului de proprietate mostenitorii dobândesc in proprietate exclusiva instrumentele financiare, Electrica va calcula valoarea dividendelor corespunzatoare fiecarui mostenitor si va transmite Depozitarului Central informatiile privind sumele cuvenite pentru plata dividendelor catre fiecare dintre acestia, plata care se va realiza de catre Depozitarul Central conform prezentei proceduri, dupa ce datele corespunzatoare au fost comunicate BRD. | 2.3. | If, as the result of property transfer, heirs acquire in exclusive property the financial instruments, Electrica will calculate the dividend corresponding to each heir and Central Depository will transmit information on the dividend payment amounts for each of them, that payment will be done by Central Depository, according to actual procedure, after the corresponding information was communicated to BRD. |

(3) Limitari

Electrica nu va avea nicio raspundere in cazul in care plata de dividende nu va putea fi efectuata sau va fi efectuata cu intarziere din motive neimputabile Electrica, inclusiv, dar fara a se limita la, in cazul in care Electrica este notificata de instituirea unei popriri asupra sumelor de bani reprezentand dividendele actionarului relevant sau daca actionarul nu poate primi in numerar suma integrala reprezentand dividende ca urmare a depasirii oricarei limite legale cu privire la plata in numerar.

3) Limitations

Electrica will have no liability if the payment of dividends will not be made or will be made late for reasons beyond Electrica, including, but not limited to, if Electrica is notified of establishment of sequestration on amounts representing relevant shareholder dividends or if the shareholder may not receive cash dividends representing the full amount as a result of exceeding any legal limits on cash payment.

ANEXA 2: FORMULAR COLECTARE COD IBAN

Subsemnatul/subscrisa, domiciliat/cu sediul in, str., nr., bl., sc., ap., sector/județ, identificat cu BI/CI/Pașaport seria nr. /inmatriculat la Registrul Comertului sub nr., C.N.P./CUI, prin prezenta **solicit ca plata oricaror sume de bani ce mi se cuvin ca urmare a calitatii mele de detinator de instrumente financiare la emitentii inregistrati în sistemul Depozitarului Central S.A. sa se efectueze în contul nr., deschis la Banca**

Declar că imi asum corectitudinea datelor furnizate si sunt de acord ca numarul de cont indicat mai sus sa fie inregistrat in baza de date a Depozitarului Central S.A. si sa fie folosit pentru a mi se distribui orice sume de bani ce mi se cuvin/ mi se vor cuveni din relatia mea cu emitentii pentru care Depozitarul Central S.A. presteaza servicii de registru/servicii de distribuire sume de bani.

De asemenea, ma oblig sa comunic Depozitarului Central orice modificare a informatiilor legate de contul mai sus indicat, in caz contrar societatea Depozitarul Central S.A. fiind exonerata de orice raspundere cu privire la eventuale plati prin virament bancar efectuate in acest cont si esuate datorita modificarilor ce nu i-au fost aduse la cunostinta.

Am luat la cunostinta de toate drepturile prevazute de Legea nr. 677/2001 pentru protectia persoanelor cu privire la prelucrarea datelor cu caracter personal si libera circulatie a acestor date, cu modificarile si completarile ulterioare și sunt de acord ca datele legate de codul meu IBAN sa fie prelucrate de Depozitarul Central S.A.

Anexez:

Solicitant / Applicant: _____

Data: _____

Nume si Prenume: _____

Calitatea: _____

Semnatura/Stampila : _____

ANNEX 2: IBAN COLLECTION FORM

The undersigned / subscribed, residing / headquartered in, str. no., block, building, flat, District / county identified by IB / IC / Passport No series. / Registered at the Trade Register under no. CNP / CUI, hereby **request that payment of any sums of money that I owe as a result of holding financial instruments at the issuers registered within the Central Depository SA to be made to account no. opened at the Bank**

I declare that I assume the correctness of the data provided and agree that the account number indicated above are registered in the database of the Central Depository / Depozitarul Central SA and be used to distribute my money that I deserve / will deserve in my relationship with the issuers, or whom the Central Depository provides registry services / money distribution services.

Also, I undertake to communicate to the Central Depository any change of the account information indicated above, otherwise the society Depozitarul Central S.A. is exonerated from any liability regarding any payments by bank transfer made in this account and failed due to changes that have not been made aware.

I acknowledged all rights provided by Law no. 677/2001 on the protection of individuals, regarding the processing of personal data and the free movement of such data, with subsequent amendments, and agree that my IBAN code related data are processed by the Depozitarul Central S.A.

I attach:

Applicant: _____
Surname and name: _____
Quality: _____
Signature/Stamp: _____

Date: _____