

Bucharest, 9 Grigore Alexandrescu Street  
sector 1, code 010621  
Tel.: 021-208 59 99; Fax: 021-208 59 98  
J40/7425/2000  
Fiscal Registration Code RO 13267221  
9900-16896/01.08.2014



**To:** **Romanian Financial Supervisory Authority (ASF)**  
**Bucharest Stock Exchange (BVB)**  
**London Stock Exchange (LSE)**

**Current report in compliance with the Romanian Capital Market Law no. 297/2004, CNVM Regulation no. 1/2006, and the Bucharest Stock Exchange Code**

Report date: **27.10.2015**

Company name: **Societatea de Distribuție și Furnizare a Energiei Electrice - "ELECTRICA" S.A.**

Headquarters: **9 Grigore Alexandrescu Street, 1st District, Bucharest, Romania**

Phone/fax no.: **004-021-2085999/ 004-021-2085998**

Fiscal Code: **RO 13267221**

Trade Register registration number: **J40/7425/2000**

Subscribed and paid in share capital: **RON 3,459,399,290**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**

**Significant events to be reported:**

**Convening of the Ordinary General Meeting of Shareholders of Societatea de Distribuție și Furnizare a Energiei Electrice - "Electrica" S.A. on 14 December 2015**

In compliance with the Companies Law no. 31/1990, Capital Market Law no. 297/2004 and CNVM Regulation no. 1/2006 on issuers and operations with securities, Societatea de Distribuție și Furnizare a Energiei Electrice - "Electrica" S.A. (**Electrica** or the **Company**) convenes the Company's shareholders at the Ordinary General Meeting of Shareholders (OGMS) on **14 December 2015, 10:00 o'clock (Romanian time)**.

The information materials related to the Agenda of the Electrica OGMS shall be made available to the shareholders, in electronic format on the Company's website at <http://www.electrica.ro/en/general-meeting-of-shareholders-as-of-November-10th-2015/>, and in hardcopy at the Registry Desk of the Company located at its headquarters, starting with **13 November 2015**.

The Convening Notice of OGMS was approved in the Company's board of directors meeting dated **26 October 2015**. The Convening Notice of the OGMS is to be published in the Official Gazette of Romania, Part IV and in at least one national newspaper.

**Attached:** Convening Notice of the Ordinary General Meeting of Shareholders on 14 December 2015

**General Manager**  
**Ioan Rosca**



**Annex: Convening Notice of the Ordinary General Meeting of Shareholders on 14 December 2015**