

Bucharest, 9 Grigore Alexandrescu Street
sector 1, postal code 010621
Tel.: 021-208 59 99; Fax: 021-208 59 98
J40/7425/2000
Fiscal Registration Code RO 13267221
9900-16896/01.08.2014



To: **Romanian Financial Supervisory Authority**
Bucharest Stock Exchange
London Stock Exchange (LSE)

Current report in compliance with Art. 226 (1) of the Romanian Capital Market Law no. 297/2004, Art. 113 letter A of CNVM Regulation no. 1/2006, and the Bucharest Stock Exchange Code

Report date: **14 December 2015**

Company name: **Societatea de Distribuție și Furnizare a Energiei Electrice - "ELECTRICA" S.A.**

Headquarters: **9 Grigore Alexandrescu Street, 1st District, Bucharest, Romania**

Phone/fax no: **004-021-2085999/ 004-021-2085998**

Fiscal Code: **RO 13267221**

Trade Register registration number: **J40/7425/2000**

Subscribed and paid in share capital: **RON 3,459,399,290**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB) and London Stock Exchange (LSE)**

Significant events to be reported:

The resolution of the Ordinary Meeting of Shareholders of Societatea de Distribuție și Furnizare a Energiei Electrice - "ELECTRICA" S.A. ("Electrica") No. 4 of 14 December 2015

Electrica hereby informs that on 14 December 2015 the Ordinary General Meeting of Electrica's Shareholders (**OGMS**) took place at SC FISE Electrica Serv S.A.'s headquarters in Bucharest, sector 1, 1A Ștefan cel Mare Road, postal code 011736, Conference Room, starting at 10.00 o'clock (Romanian time), being duly held in accordance with the legal and statutory provisions upon the first calling.

The meeting was attended by a number of shareholders representing **76.338330891%** of the total voting rights and **74.817788380%** of the Company's share capital of Electrica. In order to calculate the attendance quorum only the shareholders registered as shareholders of Electrica at the end of 17 November 2015 (the reference date) in the shareholders' register of Electrica held by Depozitarul Central S.A. have been taken into consideration.

The meeting was chaired by Mr. Victor Cionga, as chairman of the Board of Directors of Electrica.

Within the OGMS, the Electrica's shareholders have decided the following:

1. The election of the following members of the Board of Directors of Electrica by the method of cumulative voting: Ms. Arielle Marie Malard De Rothschild, Mr. Cristian Busu, Ms. Ioana Alina Dragan, Ms. Corina Georgeta Popescu, Mr. Bogdan George Iliescu, Mr. Michael Adriaan Maria Boersma, and Mr. Pedro Mielgo Alvarez.
2. Empowering the Chairman of the Board of Directors, the secretary of the meeting and the technical secretary to jointly sign the OGMS resolutions, and to perform individually and not jointly any act or formality required by law for their registration and publication in the Commercial Registry Office of the Bucharest Tribunal.

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3. Setting the registration date as 30 December 2015 for the purpose of identifying the shareholders with respect to whom the effects of the resolution of the OGMS apply as per Article 238 of Law No. 297/2004 on capital markets.

In relation to item 1 mentioned above, Electrica hereby informs that the duration of the mandate of the members of the Board of Directors is provided by the law to be of 3 (three) years as of the date of the OGMS, and the remuneration due to the directors for such mandate is the one established by the ordinary general meeting of the shareholders of Electrica dated 22 September 2014, given that they were not listed on the OGMS agenda.

General Manager
Ioan Rosca

A handwritten signature in blue ink is written over a blue circular stamp. The stamp contains the text: 'ROMANIA' at the top, 'SOCIETATEA SA ELECTRICA' around the inner edge, 'DIRECTOR GENERAL' in the center, and 'FURNICARE SI ENERGIE ELECTRICE' around the bottom edge. The number '1' is printed at the bottom of the stamp.