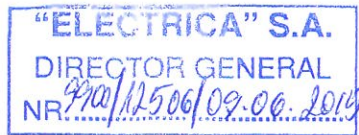


Bucharest, 9 Grigore Alexandrescu Street
sector 1, code 010621
Tel.: 021-208 59 99; Fax: 021-208 59 98
J40/7425/2000
Fiscal Registration Code RO 13267221
9900-16896/01.08.2014



To: **Romanian Financial Supervisory Authority (FSA)**
Bucharest Stock Exchange (BVB)
London Stock Exchange (LSE)

Current report in compliance with the Romanian Capital Market Law no. 297/2004 and CNVM Regulation no. 1/2006

Report date: **09.06.2015**

Company name: **Societatea de Distribuție și Furnizare a Energiei Electrice - "ELECTRICA" S.A.**

Headquarters: **9 Grigore Alexandrescu Street, 1st District, Bucharest, Romania**

Phone/fax no: **004-021-2085999/ 004-021-2085998**

Fiscal Code: **RO 13267221**

Trade Register registration number: **J40/7425/2000**

Subscribed and paid in share capital: **RON 3,459,399,290**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**

Significant events to be reported:

Supplement to the convening notice of the Ordinary General Meeting of Shareholders of Societatea de Distribuție și Furnizare a Energiei Electrice - "ELECTRICA" S.A. for 9 July 2015

Societatea de Distribuție și Furnizare a Energiei Electrice - "Electrica" S.A. (**Electrica** or the **Company**) informs its shareholders that it has received a request to supplement the agenda of the Ordinary General Meeting of Shareholders (**OGMS**) for 9 July 2015, 10.00 o'clock (Romanian time), filed by the shareholder Romanian State represented by the Ministry of Energy, Small and Medium-sized Enterprises and Business Environment through the General Directorate for Companies, as shareholder owning 48.78% of the Company's share capital, by letter No.102335/8.06.2015, registered by the Company under No. 9900/12340/2015/06/08, 16:15 o'clock (Romanian time) (attached as Annex 1 to this report). The solicitation was made on the basis of the provisions of Art. 117¹ para. (1) of the Companies Law No. 31/1990 according to which "*Shareholders representing, individually or together, at least 5% of the share capital are entitled to request that new items are added on the agenda*".

The information materials related to the new items added to the agenda of the Electrica OGMS (including the proposal of the shareholder Romanian State represented by the Ministry of Energy, Small and Medium-sized Enterprises and Business Environment through the General Directorate for Companies regarding the amendments, by way of an addendum, of the services agreements concluded with the non-executive directors of the Company and empowering a representative of the shareholders to sign the addendums to the services agreements mentioned above, as well as the proposal for resolutions corresponding to the new items included on the agenda) shall be made available to the shareholders at Electrica Registry Desk, as well as on the

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Company's web page (<http://www.electrica.ro/en/general-meeting-of-shareholders-as-of-July-9th-2015/>) starting with 10 June 2015.

The supplemented convening notice of the Electrica OGMS is included in Annex 2 to this report The OGMS convening notice is to be published in the Official Gazette of Romania Part IV and in the newspaper România Liberă.

General Manager,

Ioan Roșca



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Annex 1: Request to supplement the agenda of OGMS for 9 July 2015 filed by the Romanian State represented by the Ministry of Energy, Small and Medium-sized Enterprises and Business Environment through the General Directorate for Companies

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Annex 2: Supplemented convening notice of the Ordinary General Meeting of Shareholders