

București, str. Grigore Alexandrescu nr. 9  
sector 1, cod 010621  
Tel.: 021-208 59 99; Fax: 021-208 59 98  
J40/7425/2000  
Cod de Înregistrare Fiscală RO 13267221



**To:** **Romanian Financial Supervisory Authority (ASF)**  
**Bucharest Stock Exchange (BVB)**  
**London Stock Exchange (LSE)**

**Current report in compliance with the Romanian Capital Market Law no. 297/2004, CNVM Regulation no. 1/2006, and the Bucharest Stock Exchange Code**

Report date: **15.10.2015**

Company name: **Societatea de Distribuție și Furnizare a Energiei Electrice - "ELECTRICA" S.A. (Electrica or the Company)**

Headquarters: **9 Grigore Alexandrescu Street, 1st District, Bucharest, Romania**

Phone/fax no.: **004-021-2085999/ 004-021-2085998**

Fiscal Code: **RO 13267221**

Trade Register registration number: **J40/7425/2000**

Subscribed and paid in share capital: **RON 3,459,399,290**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**

**Significant events to be reported:**

**The request of the Ministry of Energy, Small and Medium-Sized Enterprises and Business Environment on behalf of the Romanian State the convening of the Ordinary General Meeting of Shareholders (OGMS) of Electrica**

Electrica informs its shareholders that it has received a request to convene the OGMS filed by the Ministry of Energy, Small and Medium-Sized Enterprises and Business Environment on behalf of the Romanian State, as shareholder owning 48.78% of the Company's share capital, by letter No. 103906/14.10.2015, registered by the Company under No. 9900-21807/15.10.2015. The request was made on the basis of the provisions of Art. 119 para. (1) of the Companies Law No. 31/1990, according to which *shareholders representing, individually or together, at least 5% of the Company's share capital are entitled to request the convening of the general meeting of the shareholders if the Articles of Incorporation provides this and if the request regards the competences of the GMS.*

The full text of the letter is attached in the Appendix to this report.

**General Manager**

**Ioan Rosca**



**Annex: The letter No. 103906/14.10.2015 filed by the Ministry of Energy, Small and Medium-Sized Enterprises and Business Environment**

/On the letterhead of the Ministry of Energy, Small and Medium-Sized Enterprises and Business Environment/

No. 103778/6 October 2015

To,

Societatea Societatea de Distributie si Furnizare a Energiei Electrice "ELECTRICA" S.A.

Mr Victor CIONGA, Chairman of the Board of Directors

Attn: Mr Ioan ROSCA, General Manager

On the basis of the provisions of Art. 119 para. (1) of the Companies Law No. 31/1990, republished, with the subsequent modifications and completions, the **Ministry of Energy, Small and Medium-Sized Enterprises and Business Environment ("MEIMMMA")**, on behalf of the **Romanian State**, acting as shareholder of Societatea de Distributie si Furnizare a Energiei Electrice ELECTRICA S.A. ("ELECTRICA") holding 168,751,185 shares in the share capital of the said company accounting for 48.78% of the total share capital, requests:

**Convening the Ordinary General Meeting of Shareholders ("OGMS") with the following agenda:**

- 1. Election of the members of the Board of Directors of S DFEE ELECTRICA SA by applying the cumulative voting method.*
- 2. Empowerment of the President of the Board of Directors, the secretary of the meeting and the technical secretary to jointly sign the OGMS resolutions, and to perform individually and not jointly any act or formality required by law for its registration and publication in the Commercial Registry Office of the Bucharest Tribunal.*

**Draft Resolution of the OGMS:**

1. The OGMS approves the election of the following members of the Board of Directors by applying the cumulative voting method:  
.....  
.....
2. The OGMS approves the empowerment of the President of the Board of Directors, the secretary of the meeting and the technical secretary to jointly sign the OGMS resolutions, and

to perform individually and not jointly any act or formality required by law for its registration and publication in the Commercial Registry Office of the Bucharest Tribunal.

Yours respectfully,

**ANDREI DOMINIC GERA,**

**MINISTRY OF ENERGY, SMALL AND MEDIUM-SIZED ENTERPRISES  
AND BUSINESS ENVIRONMENT**

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