

Bucharest, 9 Grigore Alexandrescu Street
sector 1, code 010621
Tel.: 021-208 59 99; Fax: 021-208 59 98
J40/7425/2000
Fiscal Registration Code RO 13267221
9900-16896/01.08.2014



To: **Romanian Financial Supervisory Authority (FSA)**
Bucharest Stock Exchange (BVB)
London Stock Exchange (LSE)

Current report in compliance with the Romanian Capital Market Law no. 297/2004, CNVM Regulation no. 1/2006, and the Bucharest Stock Exchange Code

Report date: **21.05.2015**

Company name: **Societatea de Distribuție și Furnizare a Energiei Electrice - "ELECTRICA" S.A.**

Headquarters: **9 Grigore Alexandrescu Street, 1st District, Bucharest, Romania**

Phone/fax no: **004-021-2085999/ 004-021-2085998**

Fiscal Code: **RO 13267221**

Trade Register registration number: **J40/7425/2000**

Subscribed and paid in share capital: **RON 3,459,399,290**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**

Significant events to be reported:

Convening of the Ordinary General Meeting and the Extraordinary General Meeting of Shareholders of Societatea de Distribuție și Furnizare a Energiei Electrice - "ELECTRICA" S.A. on 9 July 2015

In compliance with the Companies Law no. 31/1990, Capital Market Law no. 297/2004, and CNVM Regulation no. 1/2006 on issuers and operations with securities, Societatea de Distribuție și Furnizare a Energiei Electrice - "ELECTRICA" S.A. (**Electrica** or the **Company**) convenes the Company's shareholders at the Ordinary General Meeting of Shareholders (**OGMS**) and the Extraordinary General Meeting of Shareholders (**EGMS**) on **9 July 2015, 10:00 o'clock (Romanian time) and 12:00 o'clock (Romanian time), respectively.**

The information materials related to the agenda of Electrica's OGMS and EGMS, respectively, shall be made available to the shareholders, in electronic format on the Company's website at <http://www.electrica.ro/en/general-meeting-of-shareholders-as-of-july-9th-2015/>, and in hardcopy at the Registry Desk of the Company located at its headquarters, starting with **8 June 2015.**

The Convening Notice of the OGMS and EGMS was approved in the Company's board of directors meeting dated **20 May 2015.** The Convening Notice of the OGMS and EGMS is to be published in the Official Gazette of Romania Part IV and in at least one national newspaper.

Attached:

Annex: The Convening Notice of the Ordinary General Meeting and the Extraordinary General Meeting of Shareholders on 9 July 2015

General manager,

Ioan Roșca