

**To: Romanian Financial Supervisory Authority (ASF)  
Bucharest Stock Exchange (BVB)  
London Stock Exchange (LSE)**

**Current report in compliance with the Romanian Capital Market Law no. 297/2004, CNVM Regulation no. 1/2006, and the Bucharest Stock Exchange Code**

**Report date: 11 Feb 2016**

**Company name: Societatea de Distribuție și Furnizare a Energiei Electrice - "ELECTRICA" S.A.**

**Headquarters: 9 Grigore Alexandrescu Street, 1st District, Bucharest, Romania**

**Phone/fax no.: 004-021-2085999/ 004-021-2085998**

**Fiscal Code: RO 13267221**

**Trade Register registration number: J40/7425/2000**

**Subscribed and paid in share capital: RON 3,459,399,290**

**Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**

**Significant events to be reported:**

**Convening of the Extraordinary General Meeting and of the Ordinary General Meeting of Shareholders of Societatea de Distribuție și Furnizare a Energiei Electrice - "Electrica" S.A. on 31 March 2015**

In compliance with the Companies Law no. 31/1990, Capital Market Law no. 297/2004 and CNVM Regulation no. 1/2006 on issuers and operations with securities, Societatea de Distribuție și Furnizare a Energiei Electrice - "Electrica" S.A. (**Electrica** or the **Company**) convenes the Extraordinary General Meeting of Shareholders (EGMS) on **31 March 2016, 10:00 o'clock (Romanian time)** and the Ordinary General Meeting of Shareholders (OGMS) on **31 March 2016, 13:00 o'clock (Romanian time)**.

The information materials related to the agenda of the Electrica EGMS and OGMS shall be made available to the shareholders, in electronic format on the Company's website at [www.electrica.ro](http://www.electrica.ro), *Investors section* -> *The General Meeting of Shareholders*, and in hardcopy at the Registry Desk of the Company located at its headquarters, starting with **29 February 2016**.

The Convening Notice of the EGMS and of the OGMS was approved in the Company's board of directors meeting dated **10 February 2016**. The Convening Notice of the EGMS and of the OGMS is to be published in the Official Gazette of Romania, Part IV and in at least one national newspaper.

**Attached:** Convening Notice of the Extraordinary General Meeting and of the Ordinary General Meeting of Shareholders on 31 March 2016.

**Director General,  
Ioan Roșca**

