

S.D.F.E.E. Electrica S.A.
Str. Grigore Alexandrescu nr.9, sector 1
010621, București
Tel: 0212085999, Fax: 0212085998
CIF: RO 13267221, J40/7425/2000
Capital social: 3.459.399.290 RON
www.electrica.ro



**To: Romanian Financial Supervisory Authority (ASF)
Bucharest Stock Exchange (BVB)
London Stock Exchange (LSE)**

Current report in compliance with the Romanian Capital Market Law no. 297/2004, CNVM Regulation no. 1/2006, and the Bucharest Stock Exchange Code

Report date: 14 Mar 2016

Company name: Societatea de Distribuție și Furnizare a Energiei Electrice - "ELECTRICA" S.A.

Headquarters: 9 Grigore Alexandrescu Street, 1st District, Bucharest, Romania

Phone/fax no.: 004-021-2085999/ 004-021-2085998

Fiscal Code: RO 13267221

Trade Register registration number: J40/7425/2000

Subscribed and paid in share capital: RON 3,459,399,290

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

Significant events to be reported:

Convening of the Extraordinary General Meeting and of the Ordinary General Meeting of Shareholders of Societatea de Distribuție și Furnizare a Energiei Electrice - "Electrica" S.A. on 27 April 2016

In compliance with the Companies Law no. 31/1990, Capital Market Law no. 297/2004 and CNVM Regulation no. 1/2006 on issuers and operations with securities, Societatea de Distribuție și Furnizare a Energiei Electrice - "Electrica" S.A. (Electrica or the Company) convenes the Extraordinary General Meeting of Shareholders (EGMS) on 27 April 2016, 10:00 o'clock (Romanian time) and the Ordinary General Meeting of Shareholders (OGMS) on 27 April 2016, 13:00 o'clock (Romanian time).

The information materials related to the agenda of the Electrica EGMS and OGMS shall be made available to the shareholders, in electronic format on the Company's website at www.electrica.ro, Investors -> The General Meeting of Shareholders section, and in hardcopy at the Registry Desk of the Company located at its headquarters, starting with 25 March 2016. The information materials related to the annual financial statements, the annual report of the Board of Directors, as well as to the proposal regarding the distribution of dividends, shall be made available to the shareholders, as previously described, starting with the date of convening the EGMS/OGMS.

The Convening Notice of the EGMS and of the OGMS was approved in the Company's Board of Directors meeting dated 11 March 2016. The Convening Notice of the EGMS and of the OGMS is to be published in the Official Gazette of Romania, Part IV and in at least one national newspaper.

Attached: Convening Notice of the Extraordinary General Meeting and of the Ordinary General Meeting of Shareholders on 27 April 2016.



Adriana Andronache
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