

NOTĂ/ NOTE

AUTOR / AUTHOR	Numar /Number Entitate / Entity	9900/4820/08.03.2016 Directia Financiar/ Finance Division
-----------------------	--	--

1.Referitor la/ Referring to	Repartizarea profitului net realizat in anul 2015 pentru Filiala de Distributie a Energiei Electrice - Electrica Distributie Transilvania Sud SA (EDTS)/ Net profit appropriation for the 2015 financial year of Filiala de Distributie a Energiei Electrice - Electrica Distributie Transilvania Sud SA (EDTS).		
2. Pentru / For		Aprobare / Approval	Avizare / Endorsement
	CA / BoD		X
	AGEA/ EGMS	X	

3. Hotărârea propusă	3. Proposed resolution draft
<p>1. Avizarea de catre Consiliul de Administratie a propunerii de repartizare a profitului net aferent exercitiului financiar 2015 pentru Filiala de Distributie a Energiei Electrice - Electrica Distributie Transilvania Sud SA.</p> <p>2. Aprobarea de catre Adunarea Generala Extraordinara a Actionarilor a propunerii de repartizare a profitului net aferent exercitiului financiar 2015 pentru Filiala de Distributie a Energiei Electrice - Electrica Distributie Transilvania Sud SA.</p>	<p>1. Endorsement by BoD of Electrica of the proposal on the net profit appropriation for the 2015 financial year of Filiala de Distributie a Energiei Electrice - Electrica Distributie Transilvania Sud SA.</p> <p>2. Approval by Extraordinary General Meeting of Shareholders of proposal on the net profit appropriation for the 2015 financial year for Filiala de Distributie a Energiei Electrice - Electrica Distributie Transilvania Sud SA.</p>

4. Baza legala :	4. Legal background:
<ul style="list-style-type: none"> - Legea societatilor nr. 31/1990 republicata, cu modificarile si completarile ulterioare; - Legea contabilitatii nr. 82/1991 republicata, cu modificarile si completarile ulterioare; - Actul constitutiv al Electrica SA - Ordinul Ministrului Finantelor Publice nr. 1802/2014 cu modificarile ulterioare. 	<ul style="list-style-type: none"> - Law on trading companies no. 31/1990 subsequently amended and complemented - Accounting Law no 82/1991 subsequently amended and complemented - Electrica's Articles of Association - Order of the Ministry of Public Finance no. 1802/2014, subsequently amended and complemented.

5. Continut	5. Content																												
<table border="1"> <thead> <tr> <th>Destinatia</th> <th>Suma</th> </tr> </thead> <tbody> <tr> <td>Profit contabil ramas dupa deducerea impozitului pe profit la data de 31.12.2015</td> <td>152.568.992,58</td> </tr> <tr> <td>Repartizare profit contabil pe urmatoarele destinatii:</td> <td>152.568.992,58</td> </tr> <tr> <td>Rezerva legala (5%)</td> <td>8.940.128,78</td> </tr> <tr> <td>Acoperirea pierderii reportate provenite din corectarea erorilor contabile</td> <td>2.746.882,51</td> </tr> <tr> <td>Dividende cuvenite actionarilor (85%)</td> <td>119.749.684,10</td> </tr> <tr> <td>Alte rezerve constituite ca surse proprii de finantare</td> <td>21.132.297,19</td> </tr> </tbody> </table>	Destinatia	Suma	Profit contabil ramas dupa deducerea impozitului pe profit la data de 31.12.2015	152.568.992,58	Repartizare profit contabil pe urmatoarele destinatii:	152.568.992,58	Rezerva legala (5%)	8.940.128,78	Acoperirea pierderii reportate provenite din corectarea erorilor contabile	2.746.882,51	Dividende cuvenite actionarilor (85%)	119.749.684,10	Alte rezerve constituite ca surse proprii de finantare	21.132.297,19	<table border="1"> <thead> <tr> <th>Destination</th> <th>Suma</th> </tr> </thead> <tbody> <tr> <td>Net Profit after tax as of 31.12.2015</td> <td>152,568,992.58</td> </tr> <tr> <td>Net profit appropriation on the following destinations:</td> <td>152,568,992.58</td> </tr> <tr> <td>Legal reserve (5%)</td> <td>8,940,128.78</td> </tr> <tr> <td>Cover the loss carried from the correction of accounting errors</td> <td>2,746,882.51</td> </tr> <tr> <td>Dividends due to shareholders (85%)</td> <td>119,749,684.10</td> </tr> <tr> <td>Other reserves as own financing resources</td> <td>21,132,297.19</td> </tr> </tbody> </table>	Destination	Suma	Net Profit after tax as of 31.12.2015	152,568,992.58	Net profit appropriation on the following destinations:	152,568,992.58	Legal reserve (5%)	8,940,128.78	Cover the loss carried from the correction of accounting errors	2,746,882.51	Dividends due to shareholders (85%)	119,749,684.10	Other reserves as own financing resources	21,132,297.19
Destinatia	Suma																												
Profit contabil ramas dupa deducerea impozitului pe profit la data de 31.12.2015	152.568.992,58																												
Repartizare profit contabil pe urmatoarele destinatii:	152.568.992,58																												
Rezerva legala (5%)	8.940.128,78																												
Acoperirea pierderii reportate provenite din corectarea erorilor contabile	2.746.882,51																												
Dividende cuvenite actionarilor (85%)	119.749.684,10																												
Alte rezerve constituite ca surse proprii de finantare	21.132.297,19																												
Destination	Suma																												
Net Profit after tax as of 31.12.2015	152,568,992.58																												
Net profit appropriation on the following destinations:	152,568,992.58																												
Legal reserve (5%)	8,940,128.78																												
Cover the loss carried from the correction of accounting errors	2,746,882.51																												
Dividends due to shareholders (85%)	119,749,684.10																												
Other reserves as own financing resources	21,132,297.19																												

<p>Actionarii carora li se cuvin dividendele in suma de 119.749.684,10 RON, sunt cei identificati in Registrul Actionarilor EDTS, la data de referinta stabilita prin convocatorul AGA.</p>	<p>Shareholders to receive dividends amounting 119,749,684.10 RON, as mentioned in the Shareholder Registry of EDTS, at the reference date published on the convening notice of General Meeting of Shareholders.</p>
<p>6. Avize (dupa caz):</p>	<p>Endorsements (as the case may be):</p>
<p>a. Financiar:</p>	<p>a. Financial:</p>
<p>b. Strategice:</p>	<p>b. Strategy:</p>
<p>c. Riscuri:</p>	<p>c. Risks :</p>
<p>7. Anexe</p>	<p>7. Annexes</p>
<p>Group CFO Iuliana ANDRONACHE</p>	<p>Group CFO Iuliana ANDRONACHE</p>
<p>Avizatori/ Endorsement</p>	<p>Semnatura/ Signature</p>
<p>Autor / Author</p>	<p>Semnatura/ Signature</p>