
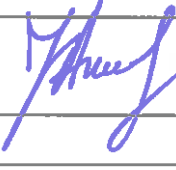


S.D.F.E.E. Electrica S.A.
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 CIF: RO 13267221, J40/7425/2000
 Capital social: 3.459.399.290 RON
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NOTĂ/ NOTE

AUTOR /		Numar		9900/4784/08.03.2016	
AUTHOR		Entitate /		Directia Financiara	
		Entity		Financial Department	
1.Referitor la	Audit financiar si revizuire pentru anii 2016 si 2017 pentru Electrica SA			1.Referring to	Financial Audit and review for the years 2016 and 2017
2. Pentru		Avizare	Aprobare	Informare	2.For
	CA	X			Endorsement
	AGA		X		Approval
					Information
					BoA
					X
					GMS
					X
3. Hotărârea propusă			3. Proposed resolution draft		
<p>KPMG Audit SRL (i) sa fie re-numit auditor financiar al Electrica SA pentru audit si revizuirea situatiilor financiare pentru anii 2016 si 2017; (ii) stabilirea duratei contractului de audit financiar la 2 ani.</p> <p>Onorariile de audit financiar si revizuire pentru situatiile financiare individuale si consolidate , fara TVA, pentru 2016 si 2017 propuse sunt in suma de 120.000 EURO/an cu o suma totala de 240.000 EURO.</p>			<p>KPMG Audit SRL (i) to be re-appointed as the financial auditor of Electrica SA for the audit and review for the years 2016 and 2017 Financial Statements; (ii) as well as setting the term of the financial audit agreement of 2 years.</p> <p>The proposed audit fees for financial audit and review for the years 2016 and 2017 for individual and consolidated financial statements w/o VAT in amount of 120.000 EURO with and a total amount of 240.000 EURO.</p>		
4. Baza legală			4. Legal background		
<p>Ordinul Ministrului Finantelor Publice nr. 1286/2012 ("OMFP 1286/2012"), pentru aprobarea Reglementarilor contabile conforme cu Standardele Internationale de Raportare Financiara, aplicabile societatiilor ale caror valori mobiliare sunt admise la tranzactionare pe o piata reglementata, cu modificarile si completarile ulterioare.</p>			<p>Order of the Ministry of Public Finance no. 1286/2012 on the approval of the accounting regulations compliance with the International Financial Reporting Standards, applicable to entities listed on a regulated market, subsequently amended and complemented.</p>		
5. Continut			5.Content		
Serviciul propus Electrica SA:			Proposed services Electrica SA:		
<p>Auditul situatiilor financiare individuale intocmite in conformitate cu OMFP 1286/2012), la 31 decembrie 2016 si la 31 decembrie 2017 si emiterea rapoartelor de audit aferente.</p> <p>Raportarea conform punctelor 122 si 151 alin. (1) din Ordinul nr. 1286/2012 asupra raportului administratorilor intocmit de administratorii societatii pentru anii 2016 si 2017, in conformitate cu Ordinul nr. 1286/2012, punctele 10-14</p> <p>Auditul situatiilor financiare consolidate intocmite in conformitate cu Standardele Internationale de Raportare Financiare adoptate de Uniunea Europeana ("IFRS-EU") la 31 decembrie 2016 si la 31 decembrie 2017 si</p>			<p>Audit of the individual financial statements prepared as at 31 December 2016 and as at 31 December 2017 (in Romanian) in accordance with OMPF 1286/2012 and issuance of the audit reports thereon.</p> <p>Reporting in accordance with paragraphs 122 and 15¹ (1) of the Order no. 1286/2012 on the administrators' report prepared by the Company's administrators for the years 2016 and 2017 in accordance with the Order no. 1286/2012, paragraphs 10-14.</p> <p>Audit of the consolidated financial statements prepared as at 31 December 2016 and as at 31 December 2017 (in Romanian and English) in accordance with the International Financial Reporting Standards as adopted by the European</p>		

<p>emiterea rapoartelor de audit aferente</p> <p>Raportarea conform punctului 151 alin. (2) din OMFP 1286/2012 asupra raportului consolidat al administratorilor intocmit de administratorii societatii pentru anii 2016 si 2017, in conformitate cu OMFP 1286/2012, punctele 27-28</p> <p>Revizuirea situatiilor financiare interimare consolidate la 30 iunie 2016 si la 30 iunie 2017 intocmite in conformitate cu IAS 34 "Raportarea financiara interimara" si emiterea rapoartelor de revizuire aferente</p>	<p>Union ("IFRS-EU") and issuance of the audit reports thereon.</p> <p>Reporting in accordance with paragraph 15¹ (2) of OMFP 1286/2012 on the consolidated administrators' report prepared by the Company's administrators for the years 2016 and 2017 in accordance to OMFP 1286/2012, paragraphs 27-28.</p> <p>Review of the interim consolidated financial statements prepared as at 30 June 2016 and as at 30 June 2017 (in Romanian and English) in accordance with IAS 34 "Interim financial reporting" and issuance of the review reports thereon.</p>
<p>5. Avize (dupa caz):</p>	<p>5. Endorsements (as the case may be):</p>
<p>a. Financiar: Onorariile de audit in suma totala de 240.000 EURO, fara TVA, pentru audit financiar si revizuire pentru anii 2016 si 2017 pentru situatiile financiare individuale si consolidate Electrica SA.</p>	<p>a. Financial: Audit fees in total amount of 240.000 EURO w/o VAT, for financial audit and review for the years 2016 and 2017 for individual and consolidated financial statements of Electrica SA.</p>
<p>b. Strategie:</p>	<p>b. Strategy:</p>
<p>c. Riscuri:</p>	<p>c. Risks :</p>
<p>6. Anexe: Anexa 1 – Onorarii propuse Electrica SA</p>	<p>6. Annexes: Annex 1 – Proposed fees Electrica SA</p>
<p>Group CFO Iuliana ANDRONACHE</p> 	<p>Group CFO Iuliana ANDRONACHE</p> 
<p>Avizatori</p>	<p>Signature</p>
<p>Autor</p>	<p>Signature</p>