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To:

**Bucharest Stock Exchange
Romanian Financial Supervisory Authority
London Stock Exchange (LSE)**

Current report in compliance with Art. 226 (1) of the Romanian Capital Market Law no. 297/2004, Art. 113 letter A of CNVM Regulation no. 1/2006, and the Bucharest Stock Exchange Code

Report date: 01.04.2016

Company name: Societatea de Distribuție și Furnizare a Energiei Electrice - "ELECTRICA" S.A.

Headquarters: 9 Grigore Alexandrescu Street, 1st District, Bucharest, Romania

Phone/fax no: 004-021-2085999/ 004-021-2085998

Fiscal Code: RO 13267221

Trade Register registration number: J40/7425/2000

Subscribed and paid in share capital: RON 3,459,399,290

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB) and London Stock Exchange (LSE)

Significant events to be reported:

The resolution of the Extraordinary Meeting of Shareholders of Societatea de Distribuție și Furnizare a Energiei Electrice - "ELECTRICA" S.A. ("Electrica" or the "Company") no. 2 of 1 April 2016.

Electrica hereby informs that on 1 April 2016, the Extraordinary General Meeting of Shareholders took place at Electrica SA's headquarters in Bucharest, 9 Grigore Alexandrescu Street, sector 1, postal code 010621, Radu Zane conference room, starting at 10.00 o'clock (Romanian time), being duly held in accordance with the legal and statutory provisions upon the second calling.

The meeting was attended by the shareholders registered in the shareholder's register kept by the Central Depository on 3 March 2016, set as reference date, in person, by representative or through vote by correspondence, the quorum met being 61.04% of the total voting rights and 59.83% of the share capital of the Company.

The meeting was chaired by Mr. Cristian Bușu, as Chairman of the Board of Directors of Electrica.



Within the Extraordinary General Meeting of Shareholders, Electrica's shareholders approved the following:

8. **The initiation of the share capital increase operation of Electrica S.A. by contribution in kind with the value of three plots of land (15,614.06 sq.) and of the appointment by the Commercial Registry Office of the Bucharest Tribunal of an authorized evaluator to evaluate said plots of land.**
10. **Setting the date of 18 April 2016 as registration date for the purpose of identifying the shareholders with respect to whom the effects of the resolution of the EGMS apply as per Article 238 of Law No. 297/2004 on capital markets.**
11. **Empowerment of the President of the Board of Directors, the secretary of the meeting and the technical secretary, to jointly sign the EGMS resolution, and to perform individually and not jointly any act or formality required by law for its registration and publication in the Commercial Registry Office of the Bucharest Tribunal.**

Annex: Resolution of the Extraordinary General Meeting of Shareholders of Societatea de Distribuție și Furnizare a Energiei Electrice - Electrica S.A. no. 2 of 1 April 2016.

General Manager

Iuliana ANDRONACHE

A handwritten signature in blue ink, appearing to read 'I. Andronache', is written over the printed name.