

**To: Romanian Financial Supervisory Authority (ASF)
Bucharest Stock Exchange (BVB)
London Stock Exchange (LSE)**

Current report in compliance with art. 111 of the CNVM Regulation no. 1/2006

Report date: **26.09.2016**

Company name: **Societatea Energetică ELECTRICA S.A. (Electrica or the Company)**

Headquarters: **9 Grigore Alexandrescu Street, 1st District, Bucharest, Romania**

Phone/fax no.: **004-021-2085999/ 004-021-2085998**

Fiscal Code: **RO 13267221**

Trade Register registration number: **J40/7425/2000**

Subscribed and paid in share capital: **RON 3,459,399,290**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**

Significant events to be reported:

Correction of a clerical errors in the content of the Convening Notice of the Extraordinary General Meeting and of the Ordinary General Meeting of Shareholders of Societatea Energetică ELECTRICA S.A. dated 1 September 2016.

In compliance with the Companies Law no. 31/1990, Capital Markets Law no. 297/2004 and CNVM Regulation no. 1/2006 on issuers and operations with securities, Societatea Energetică Electrica S.A. convened the Ordinary General Meeting of Shareholders (OGMS) on **21 October 2016, 10:00 o'clock (Romanian time)** and the Extraordinary General Meeting of Shareholders (EGMS) on **21 October 2016, 11:00 o'clock (Romanian time)**.

In this regard, the Company transmitted the current report no. 9900 / 13322 /02.09.2016.

The following clerical errors identified in the convening notice of the OGMS and EGMS are corrected:

A. English version of the convening notice:

- page 2, item 3 of the OGMS agenda, collocation "of the Board of Directors" is unnecessarily doubled. After correction, item 3 of the OGMS agenda will be read:

"Empowerment of the Chairman of the Board of Directors, of the secretary of the meeting and of the technical secretary to jointly sign the OGMS resolution and to perform individually and not jointly any act or formality required by law for its registration of the OGMS resolution, as well as the publication of the OGMS resolution with the Trade Register Office of the Bucharest Tribunal."

- page 2, item 1 of the EGMS agenda, the abbreviation of the "thousands" word ("th") is missing after collocation "the value of RON 844,619". After correction, item 1 of the EGMS agenda should read:

"Approval of the consolidated annual investment plan on Electrica group level (CAPEX plan) corresponding to the 2016 financial exercise supplemented up the value of RON 844,619 th."

- page 3, item 7 of the EGMS agenda, the collocation "Empowering of the Board of Directors" should be deleted. After correction, item 7 of the EGMS agenda will be read:

"Empowerment of the Chairman of the Board of Directors, of the secretary of the meeting and of the technical secretary, to jointly sign the EGMS resolution and to perform individually and not jointly any act or formality required by law for its registration of the EGMS resolution and the updated Articles of Association with the Trade Register Office of the Bucharest Tribunal, as well as the publication of the EGMS resolution according to the law."

- page 6, Section IV *The right of shareholders to add new items on the agenda of the OGMS/EGMS agenda*, in paragraph starting after numbering (d) that refers to the proposal of new candidates, collocation "PROPOSAL OF NEW ITEMS ON THE AGENDA – FOR THE OGMS/EGMS DATED 21/24 OCTOBER 2016" is changed to "PROPOSAL OF CANDIDATES – FOR THE OGMS DATED 21/24 OCTOBER 2016".

B. Romanian version of the convening notice

- page 6, Section IV *The right of shareholders to add new items on the agenda of the OGMS/EGMS agenda*, in paragraph starting after numbering (d) that refers to the proposal of new candidates, collocation "PROPUNERE DE CANDIDAȚI - PENTRU AGOA/AGEA DIN DATA DE 21/24 OCTOMBRIE 2016" is changed to "PROPUNERE DE CANDIDAȚI - PENTRU AGOA DIN DATA DE 21/24 OCTOMBRIE 2016".

CEO,

Iuliana Andronache

