

**To: Romanian Financial Supervisory Authority (ASF)  
Bucharest Stock Exchange (BVB)  
London Stock Exchange (LSE)**

**Current report in compliance with the Romanian Capital Market Law no. 297/2004, CNVM Regulation no. 1/2006, and the Bucharest Stock Exchange Code**

Report date: **17 May 2017**

Company name: **Societatea Energetică Electrica S.A.**

Headquarters: **9 Grigore Alexandrescu Street, 1st District, Bucharest, Romania**

Phone/fax no: **004-021-2085999/ 004-021-2085998**

Fiscal Code: **RO 13267221**

Trade Register registration number: **J40/7425/2000**

Subscribed and paid in share capital: **RON 3,459,399,290**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**

**Significant events to be reported:**

**The payment of dividends for the financial year 2016 by Societatea Energetică Electrica S.A.**

Societatea Energetică Electrica S.A. (**Electrica** or the **Company**) informs its shareholders that, following the resolution of the ordinary general meeting of the shareholders dated 27 April 2017, it will pay the dividends for the financial year 2016 through Depozitarul Central S.A. and the payment agent BRD - Groupe Société Générale S.A., starting with 22 June 2017, to Electrica's shareholders registered in the Shareholders' Registry kept by Depozitarul Central S.A. on the registration date of 8 June 2017.

The value of the gross dividend is RON 0.7415 per share, and the applicable dividend tax will be deducted prior to payment, within the legal rates, as the case may be.

Details concerning the payment methods of the dividends are presented in the document annexed to this report (*Announcement regarding the 2016 dividends payment method*), as well as on Electrica's website [www.electrica.ro](http://www.electrica.ro), Investors > Shares and Shareholders > Dividends section. The notice regarding the payment methods of the dividends for the year 2016 is also published in the newspaper *Bursa* dated 17 May 2017 (no. 90).

**CEO,  
Cătălin Stancu**