

Societatea Energetică Electrica S.A.
9, Grigore Alexandrescu str.
010621 District 1, Bucharest, Romania
Phone: 021-208 59 99; Fax: 021-208 59 98
Fiscal Registration Certificate RO 13267221
J40/7425/2000
Share capital: 3.459.399.290 RON
www.electrica.ro



**To: Romanian Financial Supervisory Authority (ASF)
Bucharest Stock Exchange (BVB)
London Stock Exchange (LSE)**

Current report in compliance with the Law 24/2017 on issuers of financial instruments and market operations, the Romanian Capital Market Law no. 297/2004, CNVM Regulation no. 1/2006, and the Bucharest Stock Exchange Code

Report date: **31 October 2017**

Company name: **Societatea Energetică Electrica S.A.**

Headquarters: **9 Grigore Alexandrescu Street, 1st District, Bucharest, Romania**

Phone/fax no.: **004-021-2085999/ 004-021-2085998**

Fiscal Code: **RO 13267221**

Trade Register registration number: **J40/7425/2000**

Subscribed and paid in share capital: **RON 3,459,399,290**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**

Significant events to be reported:

Extension of the Long Stop Date of the Memorandum of Understanding with Fondul Proprietatea S.A. (“Fondul Proprietatea”)

Societatea Energetică „Electrica” S.A. (“Electrica”), pursuant to the announcement on 14 July 2017, would like to inform shareholders that Electrica and Fondul Proprietatea have extended today the Long Stop Date of the Memorandum of Understanding signed on 14 July 2017 for the acquisition of Fondul Proprietatea’s holdings in Electrica subsidiaries (i.e. SDEE Distribuție Muntenia Nord S.A., SDEE Distribuție Transilvania Sud S.A., SDEE Distribuție Transilvania Nord S.A. and Electrica Furnizare S.A.) from the initially agreed 31 October 2017 until 30 November 2017.

**CEO
Dan Cătălin Stancu**