

**Societatea Energetică Electrica S.A.**  
9, Grigore Alexandrescu str.  
010621 District 1, Bucharest, Romania  
Phone: 021-208 59 99; Fax: 021-208 59 98  
Fiscal Registration Certificate RO 13267221  
J40/7425/2000  
Share capital: 3.459.399.290 RON  
www.electrica.ro



**To: Romanian Financial Supervisory Authority (ASF)  
Bucharest Stock Exchange (BVB)  
London Stock Exchange (LSE)**

**Current report in compliance with the Law 24/2017 on issuers of financial instruments and market operations, the Romanian Capital Market Law no. 297/2004, CNVM Regulation no. 1/2006, and the Bucharest Stock Exchange Code**

Report date: **01 November 2017**

Company name: **Societatea Energetică Electrica S.A.**

Headquarters: **9 Grigore Alexandrescu Street, 1st District, Bucharest, Romania**

Phone/fax no.: **004-021-2085999/ 004-021-2085998**

Fiscal Code: **RO 13267221**

Trade Register registration number: **J40/7425/2000**

Subscribed and paid in share capital: **RON 3,459,399,290**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**

**Significant events to be reported:**

**Execution of the Sale and Purchase Agreements with Fondul Proprietatea S.A. (“Fondul Proprietatea”)**

Societatea Energetică „Electrica” S.A. (“Electrica”) informs the shareholders that Electrica and Fondul Proprietatea have executed on 01 November 2017 the Sale and Purchase Agreements for the acquisition of Fondul Proprietatea’s holdings in Electrica subsidiaries (i.e. SDEE Distribuție Muntenia Nord S.A., SDEE Distribuție Transilvania Sud S.A., SDEE Distribuție Transilvania Nord S.A. and Electrica Furnizare S.A.).

**CEO  
Dan Cătălin Stancu**