

**To: Romanian Financial Supervisory Authority (ASF)  
Bucharest Stock Exchange (BVB)  
London Stock Exchange (LSE)**

**Current report in compliance with the Law 24/2017 on issuers of financial instruments and market operations, the Romanian Capital Market Law no. 297/2004, CNVM Regulation no. 1/2006, and the Bucharest Stock Exchange Code**

Report date: **18 January 2018**

Company name: **Societatea Energetică Electrica S.A.**

Headquarters: **9 Grigore Alexandrescu Street, 1st District, Bucharest, Romania**

Phone/fax no.: **004-021-2085999/ 004-021-2085998**

Fiscal Code: **RO 13267221**

Trade Register registration number: **J40/7425/2000**

Subscribed and paid in share capital: **RON 3,459,399,290**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**

**Significant events to be reported:**

**Action for annulment of the OGMS Decision no. 2 from 26 October 2017 of Societatea Energetică Electrica S.A. (File No. 44217/3/2017)**

Societatea Energetică Electrica S.A. received the Communication Address issued by the Bucharest Court (Tribunalul Bucuresti in Romanian), referring to the File No. 44217/3/2017, by which Mr. Gabriel Dumitrașcu, as shareholder of the Company, filed a complaint to request the ascertainment of the "absolute nullity of the decision no. 2 of the ordinary general meeting of shareholders of Electrica S.A. regarding the election of the members of the board of directors by applying the cumulative vote (item 1 on the agenda) pursuant art. 132 of Law 31/1990, having as a direct consequence the cancellation of all legal acts concluded by the new Board of Directors of Electrica S.A.".

The file is at the first court procedural stage. Societatea Energetică Electrica S.A. has the obligation to file the statement of defense by 5 February 2018.

**CEO,**

**Dan Cătălin STANCU**