

**To: Romanian Financial Supervisory Authority (ASF)
Bucharest Stock Exchange (BVB)
London Stock Exchange (LSE)**

Current report in compliance with the Law 24/2017 on issuers of financial instruments and market operations, the Romanian Capital Market Law no. 297/2004, CNVM Regulation no. 1/2006, and the Bucharest Stock Exchange Code

Report date: **19 February 2018**

Company name: **Societatea Energetică Electrica S.A.**

Headquarters: **9 Grigore Alexandrescu Street, 1st District, Bucharest, Romania**

Phone/fax no.: **004-021-2085999/ 004-021-2085998**

Fiscal Code: **RO 13267221**

Trade Register registration number: **J40/7425/2000**

Subscribed and paid in share capital: **RON 3,459,399,290**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**

Significant events to be reported:

Compliance with the Corporate Governance Code of BSE

The Board of Directors of Societatea Energetică Electrica S.A. approved the following:

- the updated version of the **Dividend Policy**. Thereby Electrica continues to be compliant with the provision mentioned in section D – *Building value through investors' relations*, point D2 of the Corporate Governance Code of BSE;
- the updated **Policy of Transactions with Related Parties**. Thereby Electrica continues to be compliant with the provision mentioned in section B – *Risk management and internal control system*, point B10 of the Corporate Governance Code of BSE;
- Electrica S.A.'s **Forecast Policy**. Thereby Electrica is compliant with the provision mentioned in section D – *Building value through investors' relations*, point D3 of the Corporate Governance Code of BSE.

The documents are published on Electrica's website on the *Investors* section -> *Corporate Governance* -> *Corporate policies*:

<https://www.electrica.ro/en/investors/corporate-governance/corporate-policies/>

CEO,

Dan Cătălin STANCU