

Societatea Energetică Electrica S.A.
9, Grigore Alexandrescu str.
010621 District 1, Bucharest, Romania
Phone: 021-208 59 99; Fax: 021-208 59 98
Fiscal Registration Certificate RO 13267221
J40/7425/2000
Share capital: 3.459.399.290 RON
www.electrica.ro



**To: Romanian Financial Supervisory Authority (ASF)
Bucharest Stock Exchange (BVB)
London Stock Exchange (LSE)**

Current report in compliance with the Law 24/2017 on issuers of financial instruments and market operations, the Romanian Capital Market Law no. 297/2004, CNVM Regulation no. 1/2006, and the Bucharest Stock Exchange Code

Report date: **7 March 2018**

Company name: **Societatea Energetică Electrica S.A.**

Headquarters: **9 Grigore Alexandrescu Street, 1st District, Bucharest, Romania**

Phone/fax no.: **004-021-2085999/ 004-021-2085998**

Fiscal Code: **RO 13267221**

Trade Register registration number: **J40/7425/2000**

Subscribed and paid in share capital: **RON 3,459,399,290**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**

Significant events to be reported:

Approval for granting intercompany loans by Societatea Energetică Electrica S.A. (“Electrica S.A.”) in favor of the distribution subsidiaries in order to finance part of the 2018 CAPEX plan

During the meeting held on 7 March 2018, the Board of Directors of Electrica S.A. approved the granting by Electrica S.A. of intercompany loans in favour of the distribution subsidiaries up to a total amount of RON 520 million for financing the 2018 CAPEX plan and mandated the executive management to decide on the split of the total amount per each distribution subsidiary (SDEE Distribuție Muntenia Nord S.A., SDEE Distribuție Transilvania Sud S.A., SDEE Distribuție Transilvania Nord S.A.), as needed.

CEO,

Dan Cătălin STANCU