

To: **Bucharest Stock Exchange (BVB)**
Romanian Financial Supervisory Authority (ASF)
London Stock Exchange (LSE)

Current report in compliance with the Law 24/2017 on issuers of financial instruments and market operations, the Romanian Capital Market Law no. 297/2004, CNVM Regulation no. 1/2006, and the Bucharest Stock Exchange Code

Report date: **27 April 2018**

Company name: **Societatea Energetică Electrica S.A.**

Headquarters: **9 Grigore Alexandrescu Street, 1st District, Bucharest, Romania**

Phone/fax no: **004-021-2085999/ 004-021-2085998**

Fiscal Code: **RO 13267221**

Trade Register registration number: **J40/7425/2000**

Subscribed and paid in share capital: **RON 3,459,399,290**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB) and London Stock Exchange (LSE)**

Significant events to be reported:

Intra-group loan from Societatea Energetică Electrica SA (“Electrica”) to Servicii Energetice Muntenia (“SEMU”)

Electrica hereby informs that, on 26 April 2018, the Board of Directors approved the granting by Electrica of an intercompany loan to SEMU in amount of up to RON 5.5 million.

CEO,
Cătălin STANCU