

**To: Romanian Financial Supervisory Authority (ASF)
Bucharest Stock Exchange (BVB)
London Stock Exchange (LSE)**

Current report in compliance with the Law 24/2017 on issuers of financial instruments and market operations, the Romanian Capital Market Law no. 297/2004, CNVM Regulation no. 1/2006, and the Bucharest Stock Exchange Code

Report date: **27 April 2018**

Company name: **Societatea Energetică Electrica S.A. (Electrica)**

Headquarters: **9 Grigore Alexandrescu Street, 1st District, Bucharest, Romania**

Phone/fax no.: **004-021-2085999/ 004-021-2085998**

Fiscal Code: **RO 13267221**

Trade Register registration number: **J40/7425/2000**

Subscribed and paid in share capital: **RON 3,459,399,290**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB) and London Stock Exchange (LSE)**

Significant events to be reported: Legal acts of the kind listed in Art. 82 of Law No. 24/2017 concluded by Electrica in Semester I 2018 – Services contracts to the distribution subsidiaries

Electrica informs its shareholders and investors about the conclusion, on April 27, 2018, of legal acts, each with a value greater than EUR 50,000, with Societatea de Distribuție a Energiei Electrice „Muntenia Nord” SA (SDMN), Societatea de Distribuție a Energiei Electrice „Transilvania Nord” SA (SDTN) and Societatea de Distribuție a Energiei Electrice „Transilvania Sud” SA (SDTS), affiliates, where Electrica is the main shareholder.

Details regarding the agreements concluded by Electrica, as service supplier, with SDMN, SDTN and SDTS, as beneficiaries, containing information about the date of execution, type of legal act, description of its scope, total value of the legal act, expiry date, mutual claims, guarantees, penalties, deadlines and payment methods are presented in Annex 1 to the current report.

The report of factual findings regarding the transactions reported by Electrica according to art. 82 of Law no. 24/2017 that will be performed by a financial auditor, will be made public in maximum 30 days from the end of the reporting period according to the provisions of art. 113 letter G para (6) of CNVM Regulation no. 1/2006.

CEO

Dan Cătălin Stancu

Annex 1: Details regarding legal acts of the kind listed in Art. 82 of Law No. 24/2017 concluded by Electrica in Semester I 2018

Service Supplier: Societatea Energetică Electrica S.A.

Beneficiary: Societatea de Distribuție a Energiei Electrice „Muntenia Nord” SA, Societatea de Distribuție a Energiei Electrice „Transilvania Nord” SA, Societatea de Distribuție a Energiei Electrice „Transilvania Sud” SA

Company	Agreement Type and No.	Scope of the agreement	Amount (RON th.)	Date of execution/entry into force	Expiry date	Mutual claims	Guarantees (RON th.)	Penalties	Deadlines and payment methods
Societatea de Distribuție a Energiei Electrice „Muntenia Nord” SA	Services contract no. 153/ 27.04.2018	Rendering services in the AMR system	5,496	1 April 2018	30 Sept 2018	0	55	Beneficiary: Any non-payment of the amount owed to the supplier will be subject to a 0.005% penalty for each day of delay exceeding 30 days after the invoice has become due.	45 days from the invoice communication date
Societatea de Distribuție a Energiei Electrice „Transilvania Nord” SA	Services contract no. 155/ 27.04.2018	Rendering services in the AMR system	8,943	27 April 2018	27 April 2019	0	89	Supplier: If, due to its exclusive fault, the supplier doesn't full the obligations assumed in the agreement, the beneficiary has the right to invoice daily penalties in amount 0.03% per day of delay from the unfulfilled or delayed value, until the obligations are fulfilled by the supplier. Beneficiary: in case the beneficiary does not pay the invoice in 30 days from the term set at art. 9.1, the supplier has the right to invoice daily penalties in amount of 0.03% from the outstanding balance, until the agreement obligations are fulfilled.	45 days from the registration date at the beneficiary
Societatea de Distribuție a Energiei Electrice „Transilvania Sud” SA	Services contract no. 154/ 27.04.2018	Rendering services in the AMR system	7,354	1 April 2018	31 Dec 2018	0	74	Supplier: If, due to its exclusive fault, the supplier doesn't full the obligations assumed in the agreement, the beneficiary has the right to invoice daily penalties in amount 0.03% per day of delay from the unfulfilled or delayed value, until the obligations are fulfilled by the supplier. Beneficiary: in case the beneficiary does not pay the invoice in 30 days from the term set at art. 9.1, the supplier has the right to invoice daily penalties in amount of 0.03% from the outstanding balance, until the agreement obligations are fulfilled.	60 de days from the registration date at the beneficiary