

**To: Romanian Financial Supervisory Authority (ASF)
Bucharest Stock Exchange (BVB)
London Stock Exchange (LSE)**

Current report in compliance with the Law 24/2017 on issuers of financial instruments and market operations, the Romanian Capital Market Law no. 297/2004, CNVM Regulation no. 1/2006, and the Bucharest Stock Exchange Code

Report date: **23 May 2018**

Company name: **Societatea Energetică Electrica S.A.**

Headquarters: **9 Grigore Alexandrescu Street, 1st District, Bucharest, Romania**

Phone/fax no: **004-021-2085999/ 004-021-2085998**

Fiscal Code: **RO 13267221**

Trade Register registration number: **J40/7425/2000**

Subscribed and paid in share capital: **RON 3,459,399,290**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**

Significant events to be reported:

The payment of dividends for the financial year 2017 by Societatea Energetică Electrica S.A.

Societatea Energetică Electrica S.A. (**Electrica** or the **Company**) informs its shareholders that, following the resolution of the ordinary general meeting of the shareholders dated 27 April 2018, it will pay the dividends for the financial year 2017 through Depozitarul Central S.A. and the payment agent BRD - Groupe Société Générale S.A., starting with 22 June 2018 (payment date), to Electrica's shareholders registered in the Shareholders' Registry kept by Depozitarul Central S.A. on the registration date of 8 June 2018. Ex-date is 7 June 2018.

The value of the gross dividend is RON 0.7237 per share, and the applicable dividend tax will be deducted prior to payment, within the legal rates, as the case may be.

Details concerning the payment methods of the dividends are presented in the document annexed to this report (*Announcement regarding the 2017 dividends payment method*), as well as on Electrica's website www.electrica.ro, Investors > Shares and Shareholders > Dividends section. The notice regarding the payment methods of the dividends for the year 2016 is also published in the newspaper *Bursa* dated 24 May 2018 (no. 93).

Director General,

Cătălin Stancu