

**Societatea Energetică Electrica S.A.**  
9, Grigore Alexandrescu str.  
010621 District 1, Bucharest, Romania  
Phone: 021-208 59 99; Fax: 021-208 59 98  
Fiscal Registration Certificate RO 13267221  
J40/7425/2000  
Share capital: 3.459.399.290 RON  
www.electrica.ro



**To: Romanian Financial Supervisory Authority (ASF)  
Bucharest Stock Exchange (BVB)  
London Stock Exchange (LSE)**

**Current report in compliance with the Law 24/2017 on issuers of financial instruments and market operations, ASF Regulation no. 5/2018, and the Bucharest Stock Exchange Code**

Report date: **30 July 2018**

Company name: **Societatea Energetică Electrica S.A.**

Headquarters: **9 Grigore Alexandrescu Street, 1st District, Bucharest, Romania**

Phone/fax no.: **004-021-2085999/ 004-021-2085998**

Fiscal Code: **RO 13267221**

Trade Register registration number: **J40/7425/2000**

Subscribed and paid in share capital: **RON 3,459,399,290**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**

**Significant events to be reported:**

**Auditor's independent limited assurance report according to art. 82 of Law no. 24/2017 regarding the transactions concluded in the first semester of 2018**

Societatea Energetică Electrica S.A. informs its shareholders, according to the provisions of art. 82 of Law no. 24/2017 and art. 144, letter B, para (4) of ASF Regulation no. 5/2018, about the financial auditor's independent limited assurance report regarding the transactions concluded by Electrica according to art. 82 of Law no. 24/2017 in the first semester of 2018 (in annex).

**CEO**

**Dan Cătălin STANCU**



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**INDEPENDENT LIMITED ASSURANCE REPORT  
ON THE INFORMATION INCLUDED IN THE CURRENT REPORTS  
PREPARED BY SOCIETATEA ENERGETICA ELECTRICA S.A. IN ACCORDANCE  
WITH THE REQUIREMENTS OF LAW NO. 24/2017 AND REGULATION NO. 1/2006  
(free translation<sup>1</sup>)**

To the Board of Directors,  
Societatea Energetica Electrica S.A.

1. We were engaged by the Board of Directors of Societatea Energetica Electrica S.A. ("the Company") to report on the information included in the accompanying Current Reports for the period 1 January 2018 – 30 June 2018 dated 3 January 2018, 29 March 2018, 5 April 2018, 27 April 2018 and 29 May 2018, prepared by the Company in accordance with the requirements of Law no. 24/2017 regarding issuers of financial instruments and capital operations ("Law no. 24/2014") and of Regulation on issuers and operations with securities no. 1/2006 of the former National Securities Commission ("CNVM"), the current Financial Supervision Authority ("ASF"), with subsequent amendments ("Regulation no. 1/2006") (further referred to as "Reported Transactions" included in the "Current Reports"), in the form of an independent limited assurance conclusion that, based on procedures performed, nothing has come to our attention that causes us to believe that the prices of Reported Transactions included in the Current Reports, do not observe, in all material respects, the criteria defined in paragraph 6 of this independent limited assurance report.

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<sup>1</sup> TRANSLATOR'S EXPLANATORY NOTE: This translation of the independent limited assurance report is provided as a free translation from Romanian, which is the official and binding version.

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### *Management's Responsibilities*

2. The management of the Company is responsible for the preparation and presentation of Current Reports that are free from material misstatement, in accordance with art. 82 of Law no. 24/2017 and with Regulation no. 1/2006, for the information contained therein and for their completeness, for the fairness of the prices of the Reported Transactions, corroborated with the rights and obligations assumed by the parties, by comparison with existing alternative offers on the market, as well as for compliance with the criteria defined in paragraph 6 of this report. This responsibility includes designing, implementing and maintaining internal control relevant to the preparation and presentation of the Current Reports and Reported Transactions that are free from material misstatement whether due to fraud or error, for entering transactions at a price that, corroborated with the rights and obligations assumed by the parties, is fair by comparison with existing alternative offers on the market and for compliance with the criteria defined in paragraph 6 of this report. This responsibility includes also the compliance with the requirements of art. 82 of Law no. 24/2017 and with the requirements of Regulation no. 1/2006, the conformity of the Reported Transactions included in the Current Reports with the supporting documents, and for maintaining adequate records in relation to the Current Reports and Reported Transactions. The management of the Company is responsible for preventing and detecting fraud and for ensuring that the Company complies with the applicable laws and regulations in force. The management of the Company is responsible for ensuring that staff involved with engaging in the Reported Transactions and with the preparation of the Current Reports are properly trained and systems are properly updated.

### *Our Responsibilities*

3. We were engaged to perform a limited assurance engagement to report on the prices of the Reported Transactions included in the Current Reports in the form of an independent limited assurance conclusion based on the evidence obtained in accordance with the International Standard on Assurance Engagements ("ISAE") 3000 *Assurance engagements other than audits or reviews of historical financial information* issued by the International Auditing and Assurance Standards Board, that nothing has come to our attention that causes us to believe that the prices of the Reported Transactions included in the Current Reports do not observe, in all material respects, the criteria defined in paragraph 6 of this independent limited assurance report. However, because of the matters described in the *Basis for Disclaimer of Conclusion* section of our report, paragraphs 7 and 8, we were not able to obtain sufficient appropriate evidence to provide a basis for a limited assurance conclusion.
4. The firm applies International Standard on Quality Control 1 and accordingly maintains a comprehensive system of quality control, including documented policies and procedures regarding compliance with ethical requirements, professional standards and applicable legal and regulatory requirements.
5. We have complied with the independence and other ethical requirements of the *Code of Ethics for Professional Accountants issued by the International Ethics Standards Board for Accountants*, which is founded on fundamental principles of integrity, objectivity, professional competence and due care, confidentiality and professional behaviour.

### *Criteria*

6. The criteria used in this engagement were as follows:
  - a) for the subsequent service contract included in the Current Report dated 3 January 2018: the selection criterion used by the Company within the acquisition procedure following which the frame agreement was concluded, which is the "lowest price" from different offers received from suppliers;
  - b) for the business transfer contract included in the Current Report dated 29 March 2018: the amount determined in the valuation report prepared by the authorised appraiser engaged by the Company;
  - c) for the service and loan contracts included in the Current Reports dated 5 April 2018, 27 April 2018 and 29 May 2018: existing alternative offers on the market.

### *Basis for Disclaimer of Conclusion*

7. The loan contracts included in the Current Reports dated 5 April 2018 and 29 May 2018 provide for the charge of an interim fix interest rate of 2.79% for the contracts included in the Current Report dated 5 April 2018 and 4.5% for the contract included in the Current Report dated 29 May 2018, which is to be adjusted at each year end in order to reflect the market price, based on the transfer pricing documentation that would be prepared at each year end. Therefore, the interest rate applicable in these contracts could not be presently determined. Consequently, we were unable to obtain sufficient and appropriate evidence in order to conclude on the compliance of the prices of the Reported Transactions included in the Current Reports dated 5 April 2018 and 29 May 2018, with the criteria defined in paragraph 6 c) of this report.
8. The Company does not have existing alternative offers for the services subject of the contracts included in the Current Report dated 27 April 2018. Consequently, we were unable to obtain sufficient and appropriate evidence in order to conclude on the compliance of the prices of the Reported Transactions included in Current Report dated 27 April 2018 with the criteria defined in paragraph 6 c) of this report.

### *Disclaimer of Conclusion*

9. Because of the significance of the matters described in paragraphs 7 and 8 of the *Basis for Disclaimer of Conclusion* section of our report, we have not been able to obtain sufficient appropriate evidence to provide a basis for our limited assurance conclusion. Accordingly, we do not express a conclusion on the prices of the Reported Transactions included in the accompanying Current Reports for the period 1 January – 30 June 2018.
10. In accordance with the terms of our engagement, our independent limited assurance report on the Reported Transactions included in the accompanying Current Reports for the period 1 January – 30 June 2018 prepared by the management of the Company in order to report in accordance with the requirements of art. 82 of Law no. 24/2017 and the requirements of Regulation no. 1/2006, was prepared for the Board of Directors in relation to these regulations and for no other purpose or in any other context.

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11. The prices of the Reported Transactions included in the Current Reports have been evaluated against the criteria defined in paragraph 6 of this independent limited assurance report. The criteria have been developed only for the purpose of this engagement and should not be considered suitable for any other purpose.

*Restriction of Use of Our Report*

12. Our report should not be regarded as suitable to be used by any party wishing to acquire rights against us other than the Company, for any purpose or in any context. Any party, other than the Company, who obtains access to our report or a copy thereof and chooses to rely on our report (or any part thereof), will do so at its own risk. To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than the Company's Board of Directors, as a body, for our work, for this report or for the conclusion we have formed.

Refer to the original signed  
Romanian version

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KPMG Audit S.R.L.  
30 July 2018  
Bucharest, Romania

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**To:** **Romanian Financial Supervisory Authority (ASF)**  
**Bucharest Stock Exchange (BVB)**  
**London Stock Exchange (LSE)**

**Current report in compliance with the Law 24/2017 on issuers of financial instruments and market operations, the Romanian Capital Market Law no. 297/2004, CNVM Regulation no. 1/2006, and the Bucharest Stock Exchange Code**

**Report date: 29 March 2018**

**Company name: Societatea Energetică Electrica S.A. (Electrica)**

**Headquarters: 9 Grigore Alexandrescu Street, 1<sup>st</sup> District, Bucharest, Romania**

**Phone/fax no.: 004-021-2085999/ 004-021-2085998**

**Fiscal Code: RO 13267221**

**Trade Register registration number: J40/7425/2000**

**Subscribed and paid in share capital: RON 3,459,399,2903**

**Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB) and London Stock Exchange (LSE)**

**Significant events to be reported:**

**Legal acts of the kind listed in Art. 82 of Law No. 24/2017 concluded by Electrica in Semester I 2018**

Referring to the information presented in the current report published on 7 March 2018 regarding the transfer of the Balancing Responsible Party activity ("BRP") from Societatea Energetică Electrica S.A. ("Electrica S.A.") to Electrica Furnizare S.A. ("EFSA"), Electrica informs its shareholders and investors about the conclusion, on 28 March 2018, of a legal act with a value greater than EUR 50,000 with EFSA, affiliate, where Electrica is the majority shareholder.

Details regarding the agreement concluded by Electrica, as Assignor, with EFSA, as Assignee, containing information about the date of execution, type of legal act, description of its scope, total value of the legal act, expiry date, mutual claims, guarantees, penalties, deadlines and payment methods are presented in Annex 1 to the current report.

The report of factual findings regarding the transactions reported by Electrica according to art. 82 of Law no. 24/2017 that will be performed by a financial auditor, will be made public in maximum 30 days from the end of the reporting period according to the provisions of art. 113 letter G para (6) of CNVM Regulation no. 1/2006.

**CEO**

**Dan Cătălin Stancu**

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**Annex 1: Details regarding legal acts of the kind listed in Art. 82 of Law No. 24/2017 concluded by Electrica in Semester I 2018**  
**Beneficiary:** Societatea Energetică Electrica S.A.  
**Service Supplier:** Electrica Furnizare S.A.

Agreement Type and No.	Scope of the agreement	Amount (RON th.)	Date of execution/ entry into force	Expiry date	Mutual claims	Guarantees (RON th.)	Penalties	Deadlines and payment methods
Business Transfer Agreement no. 42/28.03.2018	Business Transfer of Balancing Responsible Party activities	19,762*	28 March 2018 / 01 April 2018	-	0	0	.	60 calendar days from the Transfer Date

\* the transaction's price was established considering the transferred activity's fair market value, based on a valuation report delivered by an ANEVAR authorized valuator

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**To:** **Romanian Financial Supervisory Authority (ASF)**  
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**London Stock Exchange (LSE)**

**Current report in compliance with the Law 24/2017 on issuers of financial instruments and market operations, the Romanian Capital Market Law no. 297/2004, CNVM Regulation no. 1/2006, and the Bucharest Stock Exchange Code**

**Report date: 3 January 2018**

**Company name: Societatea Energetică Electrica S.A. (Electrica)**

**Headquarters: 9 Grigore Alexandrescu Street, 1<sup>st</sup> District, Bucharest, Romania**

**Phone/fax no.: 004-021-2085999/ 004-021-2085998**

**Fiscal Code: RO 13267221**

**Trade Register registration number: J40/7425/2000**

**Subscribed and paid in share capital: RON 3,459,399,2903**

**Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB) and London Stock Exchange (LSE)**

**Significant events to be reported: Legal acts of the kind listed in Art. 82 of Law No. 24/2017 concluded by Electrica in Semester II 2017**

Electrica informs its shareholders and investors about the conclusion, on December 29, 2017, of a legal act with a value greater than EUR 50,000 with Filiala de Întreținere și Servicii Energetice „Electrica Serv” SA, affiliate, where Electrica is the sole shareholder.

Details regarding the agreement concluded by Electrica, as beneficiary, with Filiala de Întreținere și Servicii Energetice „Electrica Serv” SA, as service provider, containing information about the date of execution, type of legal act, description of its scope, total value of the legal act, expiry date, mutual claims, guarantees, penalties, deadlines and payment methods are presented in Annex 1 to the current report.

The report of factual findings regarding the transactions reported by Electrica according to art. 82 of Law no. 24/2017 that will be performed by a financial auditor, will be made public in maximum 30 days from the end of the reporting period according to the provisions of art. 113 letter G para (6) of CNVM Regulation no. 1/2006.

**CEO**

**Dan Cătălin Stancu**

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**Annex 1: Details regarding legal acts of the kind listed in Art. 82 of Law No. 24/2017 concluded by Electrica in Semester II 2017**

**Beneficiary:** Societatea Energetică Electrica S.A.

**Service Supplier:** Filiala de Întreținere și Servicii Energetice „Electrica Serv” SA

Agreement Type and No.	Scope of the agreement	Amount (RON th.)	Date of execution/ entry into force	Expiry date	Mutual claims	Guarantees (RON th.)	Penalties	Deadlines and payment methods
Subsequent Agreement no. 344/29.12.2017	Auto transportation services for Electrica SA for the period 1 January 2018 - 30 June 2018	447	29 Dec 2017	30 Jun 2018	0	0	<p>Supplier: If, due to its exclusive fault, the supplier does not fulfil the obligations assumed in the agreement, or delays are encountered, the Beneficiary has the right to invoice daily penalties in amount of 0.04% from agreement value, until the obligations are fulfilled by the supplier.</p> <p>Beneficiary: in case the Beneficiary does not pay the invoice in accordance with article 10.1, the Supplier has the right to invoice daily penalties in amount of 0.04% from outstanding balance, until the agreement obligations are fulfilled.</p>	30 calendar days from the receipt of invoice at e-mail <a href="mailto:plati.furnizori@electrica.ro">plati.furnizori@electrica.ro</a>

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**To: Romanian Financial Supervisory Authority (ASF)  
Bucharest Stock Exchange (BVB)  
London Stock Exchange (LSE)**

**Current report in compliance with the Law 24/2017 on issuers of financial instruments and market operations, the Romanian Capital Market Law no. 297/2004, CNVM Regulation no. 1/2006, and the Bucharest Stock Exchange Code**

**Report date: 27 April 2018**

**Company name: Societatea Energetică Electrica S.A. (Electrica)**

**Headquarters: 9 Grigore Alexandrescu Street, 1<sup>st</sup> District, Bucharest, Romania**

**Phone/fax no.: 004-021-2085999/ 004-021-2085998**

**Fiscal Code: RO 13267221**

**Trade Register registration number: J40/7425/2000**

**Subscribed and paid in share capital: RON 3,459,399,290**

**Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB) and London Stock Exchange (LSE)**

**Significant events to be reported: Legal acts of the kind listed in Art. 82 of Law No. 24/2017 concluded by Electrica in Semester I 2018 – Services contracts to the distribution subsidiaries**

Electrica informs its shareholders and investors about the conclusion, on April 27, 2018, of legal acts, each with a value greater than EUR 50,000, with Societatea de Distribuție a Energiei Electrice „Muntenia Nord” SA (SDMN), Societatea de Distribuție a Energiei Electrice „Transilvania Nord” SA (SDTN) and Societatea de Distribuție a Energiei Electrice „Transilvania Sud” SA (SDTS), affiliates, where Electrica is the main shareholder.

Details regarding the agreements concluded by Electrica, as service supplier, with SDMN, SDTN and SDTS, as beneficiaries, containing information about the date of execution, type of legal act, description of its scope, total value of the legal act, expiry date, mutual claims, guarantees, penalties, deadlines and payment methods are presented in Annex 1 to the current report.

The report of factual findings regarding the transactions reported by Electrica according to art. 82 of Law no. 24/2017 that will be performed by a financial auditor, will be made public in maximum 30 days from the end of the reporting period according to the provisions of art. 113 letter G para (6) of CNVM Regulation no. 1/2006.

**CEO**

**Dan Cătălin Stancu**

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**Annex 1: Details regarding legal acts of the kind listed in Art. 82 of Law No. 24/2017 concluded by Electrica in Semester I 2018**

**Service Supplier:** Societatea Energetică Electrica S.A.

**Beneficiary:** Societatea de Distribuție a Energiei Electrice „Muntenia Nord” SA, Societatea de Distribuție a Energiei Electrice „Transilvania Nord” SA, Societatea de Distribuție a Energiei Electrice „Transilvania Sud” SA

Company	Agreement Type and No.	Scope of the agreement	Amount (RON th.)	Date of execution/entry into force	Expiry date	Mutual claims	Guarantees (RON th.)	Penalties	Deadlines and payment methods
Societatea de Distribuție a Energiei Electrice „Muntenia Nord” SA	Services contract no. 153/ 27.04.2018	Rendering services in the AMR system	5.496	1 April 2018	30 Sept 2018	0	55	Beneficiary: Any non-payment of the amount owed to the supplier will be subject to a 0.005% penalty for each day of delay exceeding 30 days after the invoice has become due.	45 days from the invoice communication date
Societatea de Distribuție a Energiei Electrice „Transilvania Nord” SA	Services contract no. 155/ 27.04.2018	Rendering services in the AMR system	8.943	27 April 2018	27 April 2019	0	89	Supplier: If, due to its exclusive fault, the supplier does not full the obligations assumed in the agreement, the beneficiary has the right to invoice daily penalties in amount 0.03% per day of delay from the unfulfilled or dealed value, until the obligations are fulfilled by the supplier. Beneficiary: in case the beneficiary does not pay the invoice in 30 days from the term set at art. 9.1, the supplier has the right to invoice daily penalties in amount of 0.03% from the outstanding balance, until the agreement obligations are fulfilled.	45 days from the registration date at the beneficiary
Societatea de Distribuție a Energiei Electrice „Transilvania Sud” SA	Services contract no. 154/ 27.04.2018	Rendering services in the AMR system	7.354	1 April 2018	31 Dec 2018	0	74	Supplier: If, due to its exclusive fault, the supplier does not full the obligations assumed in the agreement, the beneficiary has the right to invoice daily penalties in amount 0.03% per day of delay from the unfulfilled or dealed value, until the obligations are fulfilled by the supplier. Beneficiary: in case the beneficiary does not pay the invoice in 30 days from the term set at art. 9.1, the supplier has the right to invoice daily penalties in amount of 0.03% from the outstanding balance, until the agreement obligations are fulfilled.	60 days from the registration date at the beneficiary

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**To:** **Romanian Financial Supervisory Authority (ASF)**  
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**London Stock Exchange (LSE)**

**Current report in compliance with the Law 24/2017 on issuers of financial instruments and market operations, the Romanian Capital Market Law no. 297/2004, CNVM Regulation no. 1/2006, and the Bucharest Stock Exchange Code**

Report date: **29 May 2018**

Company name: **Societatea Energetică Electrica S.A. (Electrica)**

Headquarters: **9 Grigore Alexandrescu Street, 1<sup>st</sup> District, Bucharest, Romania**

Phone/fax no.: **004-021-2085999/ 004-021-2085998**

Fiscal Code: **RO 13267221**

Trade Register registration number: **J40/7425/2000**

Subscribed and paid in share capital: **RON 3,459,399,2903**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB) and London Stock Exchange (LSE)**

**Significant events to be reported: Legal acts of the kind listed in Art. 82 of Law No. 24/2017 concluded by Electrica in Semester I 2018**

Electrica informs its shareholders and investors about the conclusion, on May 29, 2018, of a legal act with a value greater than EUR 50,000 with Servicii Energetice Muntenia SA, affiliate, where Electrica is the sole shareholder.

Details regarding the agreement concluded by Electrica, as lender, with Servicii Energetice Muntenia SA, as borrower, containing information about the date of execution, type of legal act, description of its scope, total value of the legal act, expiry date, mutual claims, guarantees, penalties, deadlines and payment methods are presented in Annex 1.

The report of factual findings regarding the transactions reported by Electrica according to art. 82 of Law no. 24/2017 that will be performed by a financial auditor, will be made public in maximum 30 days from the end of the reporting period according to the provisions of art. 113 letter G para (6) of CNVM Regulation no. 1/2006.

**CEO**

**Dan Cătălin Stancu**

**Annex 1: Details regarding legal acts of the kind listed in Art. 82 of Law No. 24/2017 concluded by Electrica in Semester I 2018**

**Lender:** Societatea Energetică Electrica S.A.

**Borrower:** Servicii Energetice Muntenia SA

Agreement Type and No.	Scope of the agreement	Amount (RON th.)	Date of execution/entry into force	Expiry date	Mutual claims	Guarantees (RON th.)	Penalties	Deadlines and payment methods
Loan Agreement no. 167/29.05.2018	Granting of a loan in amount of up to 5,500,000 RON	5,500	29 May 2018	29 May 2020	RON 1,492,947.36 receivable of Societatea Energetica Electrica SA from Servicii Energetice Muntenia SA	Mortgage agreement on a real estate guaranteeing the fulfillment of the guaranteed obligations, respectively the repayment of the total amount of 5,500 th. RON and the payment of any penalties, fees, other taxes, as well as all other costs.	Lender: In the event of non-payment of the Loan (total or partial), the Lender reserves the right to charge penalties of 0.01% for each day of delay for the period between the day following the maturity of the borrowed amount and the actual payment date.	For the Loan Amount, the Interest will be paid quarterly, based on the invoice issued by the Lender in the first days of the current quarter for the preceding quarter. The invoice relating to the interest calculated and due shall be paid within 30 days from the date of issue of the invoice.

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**To:** **Romanian Financial Supervisory Authority (ASF)**  
**Bucharest Stock Exchange (BVB)**  
**London Stock Exchange (LSE)**

**Current report in compliance with the Law 24/2017 on issuers of financial instruments and market operations, the Romanian Capital Market Law no. 297/2004, CNVM Regulation no. 1/2006, and the Bucharest Stock Exchange Code**

**Report date: 5 Apr 2018**

**Company name: Societatea Energetică Electrica S.A. (Electrica)**

**Headquarters: 9 Grigore Alexandrescu Street, 1<sup>st</sup> District, Bucharest, Romania**

**Phone/fax no.: 004-021-2085999/ 004-021-2085998**

**Fiscal Code: RO 13267221**

**Trade Register registration number: J40/7425/2000**

**Subscribed and paid in share capital: RON 3,459,399,2903**

**Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB) and London Stock Exchange (LSE)**

**Significant events to be reported: Legal acts of the kind listed in Art. 82 of Law No. 24/2017 concluded by Electrica in Semester I 2018 – Intra-group loans to the distribution subsidiaries**

Referring to the information presented in the current report published on 7 March 2018 regarding the approval of the granting of intra-group loans, of RON 520 millions, by Electrica in favour of the distribution subsidiaries, for financing part of the 2018 CAPEX Plan, Electrica informs its shareholders and investors about the conclusion on 5 April 2018 of legal acts, each with a value greater than EUR 50,000, with Societatea de Distribuție a Energiei Electrice „Muntenia Nord” SA (SDMN), Societatea de Distribuție a Energiei Electrice „Transilvania Nord” SA (SDTN) and Societatea de Distribuție a Energiei Electrice „Transilvania Sud” SA (SDTS), affiliates, where Electrica is the main shareholder.

Details regarding the agreements concluded by Electrica, as lender, with SDMN, SDTN and SDTS, as borrowers, containing information about the date of execution, type of legal act, description of its scope, total value of the legal act, expiry date, mutual claims, guarantees, penalties, deadlines and payment methods are presented in Annex 1, 2 and 3 to the current report.

The report of factual findings regarding the transactions reported by Electrica according to art. 82 of Law no. 24/2017 that will be performed by a financial auditor, will be made public in maximum 30 days from the end of the reporting period according to the provisions of art. 113 letter G para (6) of CNVM Regulation no. 1/2006.

**CEO**  
**Dan Cătălin Stancu**

**Annex 1: Details regarding legal acts of the kind listed in Art. 82 of Law No. 24/2017 concluded by Electrica in Semester I 2018**  
**Lender:** Societatea Energetică Electrică S.A.  
**Borrower:** Societatea de Distribuție a Energiei Electrice „Muntenia Nord” SA

Agreement Type and No.	Scope of the agreement	Amount (RON th.)	Date of execution/ entry into force	Expiry date	Mutual claims	Guarantees (RON th.)	Penalties	Deadlines and payment methods
Loan Agreement no. 74/05.04.2018	Granting of a loan in amount of up to 230,000,000 RON	230,000	5 Apr 2018	4 Apr 2025	0	0	In the event of non-payment of the Loan (total or partial), the Lender reserves the right to charge penalties of 0.01% for each day of delay for the period between the day following the maturity of the borrowed amount and the actual payment date it.	For the Loan Amount, the Interest will be paid quarterly, based on the invoice issued by the Lender in the first days of the current quarter for the preceding quarter. The invoice relating to the interest calculated and due shall be paid within 30 days from the date of issue of the invoice.

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**Annex 2: Details regarding legal acts of the kind listed in Art. 82 of Law No. 24/2017 concluded by Electrica in Semester I 2018**

**Lender:** Societatea Energetică Electrica S.A.

**Borrower:** Societatea de Distribuție a Energiei Electrice „Transilvania Nord” SA

Agreement Type and No.	Scope of the agreement	Amount (RON th.)	Date of execution/ entry into force	Expiry date	Mutual claims	Guarantees (RON th.)	Penalties	Deadlines and payment methods
Loan Agreement no. 75/05.04.2018	Granting of a loan in amount of up to 160,000,000 RON	160,000	5 Apr 2018	4 Apr 2025	0	0	In the event of non-payment of the Loan (total or partial), the Lender reserves the right to charge penalties of 0.01% for each day of delay for the period between the day following the maturity of the borrowed amount and the actual payment date it.	For the Loan Amount, the Interest will be paid quarterly, based on the invoice issued by the Lender in the first days of the current quarter for the preceding quarter. The invoice relating to the interest calculated and due shall be paid within 30 days from the date of issue of the invoice.

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**Annex 3: Details regarding legal acts of the kind listed in Art. 82 of Law No. 24/2017 concluded by Electrica in Semester I 2018**  
**Lender:** Societatea Energetică Electrica S.A.  
**Borrower:** Societatea de Distribuție a Energiei Electrice „Transilvania Sud” SA

Agreement Type and No.	Scope of the agreement	Amount (RON th.)	Date of execution/ entry into force	Expiry date	Mutual claims	Guarantees (RON th.)	Penalties	Deadlines and payment methods
Loan Agreement no. 73/05.04.2018	Granting of a loan in amount of up to 130,000,000 RON	130,000	5 Apr 2018	4 Apr 2025	0	0	In the event of non-payment of the Loan (total or partial), the Lender reserves the right to charge penalties of 0.01% for each day of delay for the period between the day following the maturity of the borrowed amount and the actual payment date it.	For the Loan Amount, the Interest will be paid quarterly, based on the invoice issued by the Lender in the first days of the current quarter for the preceding quarter. The invoice relating to the interest calculated and due shall be paid within 30 days from the date of issue of the invoice.

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