

**To: Bucharest Stock Exchange (BVB)
Romanian Financial Supervisory Authority (ASF)
London Stock Exchange (LSE)**

Current report in compliance with the Law 24/2017 on issuers of financial instruments and market operations, ASF Regulation no. 5/2018, and the Bucharest Stock Exchange Code

Report date: **18 September 2018**

Company name: **Societatea Energetică Electrica S.A.**

Headquarters: **9 Grigore Alexandrescu Street, 1st District, Bucharest, Romania**

Phone/fax no: **004-021-2085999/ 004-021-2085998**

Fiscal Code: **RO 13267221**

Trade Register registration number: **J40/7425/2000**

Subscribed and paid in share capital: **RON 3,459,399,290**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB) and London Stock Exchange (LSE)**

Significant events to be reported:

The resolutions of the Ordinary General Meeting of Shareholders of Societatea Energetică Electrica S.A. (“Electrica” or the “Company”) of 18 September 2018

Electrica hereby informs that, on 18 September 2018, the Ordinary General Meeting of Shareholders took place at Electrica’s headquarters in Bucharest, District 1, 9 Grigore Alexandrescu Street, postal code 010621, “Radu Zane” Conference Room, starting at 10.10 o’clock (Romanian time), being duly held in accordance with the legal and statutory provisions upon the first calling.

The Ordinary General Meeting of Shareholders meeting was attended by the shareholders registered in the shareholder’s register kept by Depozitarul Central S.A. on 20 August 2018, set as reference date, in person, by representative or through vote by correspondence, the quorum met being 55.830% of the total voting rights and 54.718% of the share capital of the Company.

The meeting was chaired by Ms. Elena Doina Dascălu, as Chair of the Board of Directors of Electrica.

Within the **Ordinary General Meeting of Shareholders**, Electrica’s shareholders **approved** the following items with a majority of votes (at least 50% + 1) of the present and represented shareholders, or of the shareholders that voted by correspondence:

- 1. Approval of the appointment as Electrica’s financial auditor of DELOITTE AUDIT S.R.L., a limited liability company established and operating in accordance with the Romanian legislation, having its registered office in Bucharest, District 1, 4-8 Nicolae Titulescu Road, Romania, registered with the Trade Register under the number J40/6775/1995, sole registration code (CUI) 7756924, with authorization no. 25, issued by the Romanian Chamber**

of Financial Auditors on 25.06.2001, as well as setting the term of the financial audit agreement of 3 years, respectively for the financial years 2018, 2019 and 2020.

- 2. Empowerment of the Chairman of the Meeting, of the secretary of the meeting and of the technical secretary to jointly sign the OGMS resolution and to perform individually and not jointly any act or formality required by law for its registration of the OGMS resolution with the Trade Register Office of the Bucharest Tribunal, as well as for the publication of the OGMS resolution according to the law.**

CEO,

Cătălin STANCU