



**To: Romanian Financial Supervisory Authority (FSA)
Bucharest Stock Exchange (BSE)
London Stock Exchange (LSE)**

Current report pursuant to the provisions of Law no. 24/2017 on issuers of financial instruments and market operations and to the Regulation no. 5/2018 on issuers of financial instruments and market operations and the provisions of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments

Report date: **3 June 2020**

Company name: **Societatea Energetică Electrica S.A. (“Electrica”)**

Headquarters: **9 Grigore Alexandrescu Street, 1st District, Bucharest, Romania**

Phone/fax no.: **004-021-2085999/004-021-2085998**

Fiscal Code: **RO 13267221**

Trade Register registration number: **J40/7425/2000**

Subscribed and paid in share capital: **RON 3,464,435,970**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BSE) and London Stock Exchange (LSE)**

Significant events to be reported:

Exploring the participation of Electrica, through a consortium including two other companies, in a competitive sale procedure organized by CEZ a.s.

Electrica would like to inform its shareholders and investors regarding the fact that it is currently exploring the possibility to participate through a potential consortium to be formed with Societatea de Administrare a Participațiilor în Energie S.A. (S.A.P.E. S.A.) and Societatea de Producere a Energiei Electrice în Hidrocentrale Hidroelectrica S.A., in a competitive procedure organized by CEZ a.s. for the sale of its Romanian subsidiaries.

Electrica shall promptly inform its shareholders and investors in connection with any aspects regarding the potential participation to the project described above, which shall be disclosed in accordance with the applicable legal provisions.

**Chief Executive Officer
Georgeta Corina Popescu**