

**To:** **Bucharest Stock Exchange (BSE)**  
**London Stock Exchange (LSE)**  
**Romanian Financial Supervisory Authority (FSA)**

**Current report in compliance with the Law 24/2017 on issuers of financial instruments and market operations, FSA Regulation no. 5/2018, and the Bucharest Stock Exchange Code**

Report date: **2 June 2020**

Company name: **Societatea Energetica Electrica S.A. (Electrica)**

Headquarters: **9 Grigore Alexandrescu Street, 1<sup>st</sup> District, Bucharest, Romania**

Phone/fax no.: **004-021-2085999/ 004-021-2085998**

Fiscal Code: **RO 13267221**

Trade Register registration number: **J40/7425/2000**

Subscribed and paid in share capital: **RON 3,464,435,970**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BSE) and London Stock Exchange (LSE)**

**Significant events to be reported: Legal act of the kind listed in Art. 82 of Law No. 24/2017 concluded by Societatea Energetica Electrica SA (Electrica) in Semester I 2020 – Contract of sale and give in payment concluded with SEM**

Electrica informs its shareholders and investors about the conclusion, on 28 May 2020, of a legal act with a value greater than EUR 50,000 with Servicii Energetice Muntenia SA (SEM), affiliate, where Electrica is the main shareholder.

Details regarding the Contract of Sale and Give in Payment concluded by Electrica, as Buyer and Creditor, with SEM, as Seller and Debtor, containing information regarding the date of execution, type of legal act, description of its scope, total value, expiry date, mutual debts and receivables, guarantees, penalties, deadlines and payment due dates and payment methods are presented in Annex 1. The contract of sale and give in payment concerns the give in payment and sale of the property right over the building located in Bucharest, 146 Calea Serban Voda, 4<sup>th</sup> district, in order to pay off in full the obligation to repay the loan in amount of RON 5,500,000, granted by the Loan Agreement no. 167/29 May 2018,

The independent limited assurance report performed by a financial auditor regarding the transactions reported by Electrica according to Art. 82 of Law no. 24/2017 will be made public in maximum 30 days from the end of the reporting period according to the provisions of Art. 144 letter B para (4) of FSA Regulation no. 5/2018.

**Chief Executive Officer**  
**Georgeta Corina Popescu**

**Annex 1: Details regarding the legal act of the kind listed in Art. 82 of Law No. 24/2017, concluded by Electrica in Semester I 2020**

**Buyer and Creditor:** Societatea Energetica Electrica SA

**Seller and Debtor:** Servicii Energetice Muntenia SA

Company (Seller and Debtor)	Agreement Type and No., execution date	Scope of the agreement	Amount (RON)	Date of execution/ entry into force	Expiry date	Receivables/ Mutual debts	Guarantees (RON th.)	Penalties	Payment due dates and payment methods
Servicii Energetice Muntenia SA (SEM)	Contract for sale and give in payment according to the authentication agreement No. 863/ 28.05.2020	The building located in Bucharest, 146 Calea Serban Voda, 4 <sup>th</sup> district	33,772,570	28 May 2020	-	RON 18.9 th. receivable of Electrica from SEM	-	-	The give in payment was realized for a price equal to the market value of the building, of RON 33,772,570, out of which: the amount of RON 5,500,000 is considered paid for the repayment of the loan granted according to Loan Agreement no. 167/29 May 2018, the amount of RON 24,873,550, representing Electrica's claim on SEM resulting from the share capital reduction of SEM according to SEM's GMS resolution no. 11/18.12.2019 is offset by the debt of Electrica to SEM resulting from the Contract for sale and give in payment No. 863/28.05.2020 (part of the price), while the amount of RON 3,399,020, representing the difference between the sale price and the amounts indicated above extinguished under this contract, was paid by Electrica to SEM, by bank transfer, on 28 May 2020.