



ANNOUNCEMENT

Regarding the merger by absorption of the distribution subsidiaries within Electrica Group, following which Societatea de Distributie a Energiei Electrice Transilvania Nord S.A. (SDTN, absorbing company) will absorb Societatea de Distributie a Energiei Electrice Transilvania Sud S.A. (SDTS) and Societatea de Distributie a Energiei Electrice Muntenia Nord S.A. (SDMN), Electrica informs the shareholders that the representatives of Electrica Group are in permanent contact, through discussions and correspondence regarding the merger aspects, with the relevant institutions.

Electrica offers its shareholders the possibility to receive, upon request, more detailed information on the steps taken, the phases and the status of the merger process, and the correspondence between Electrica and ANRE taking into account also ANRE's proposals on the amending and supplementing the Methodology for establishing the tariffs for the electricity distribution service, as they were made public in three stages (28 July 2020, 31 August 2020 and 9 October 2020). Thus, the interested shareholders are kindly asked to address a request in this regard, in writing, to the e-mail address ir@electrica.ro, or in hardcopy, at the company's headquarter located on 9 Grigore Alexandrescu street, 1st district, Bucharest, open from Monday to Thursday between 08:00-17:00 (Romanian time) and on Fridays between 08:00-14:30 (Romanian time), excluding public holidays. In order to have access to the before-mentioned information, the interested parties have to be company's shareholders registered with the Company's shareholders' registry kept by Depozitarul Central SA. The application will be accompanied by a copy of the identity card / passport (for individuals) or by the proof of the legal representative capacity of the legal person shareholder (ascertaining certificate / similar documents, not older than 30 days at the request's submission date, together with a copy of the identity card / passport), accompanied by information on the total number of shares held in Electrica, the contact telephone number and information regarding the way in which the shareholder wishes to take possession of the information (by e-mail or in hard copy). We mention the fact that, in the case of persons who became shareholders after 6 October 2020, there is the possibility of delay in offering the requested information as a result of the need to verify their quality as shareholders of Electrica.

In order to ensure the confidentiality of the information presented, before receiving access to the mentioned information, the shareholders would sign a Non-Disclosure Undertaking that will be provided to them, by e-mail, immediately upon submission of the written request. After returning the executed Non-Disclosure Undertaking, Electrica will provide shareholders with the requested information, by e-mail or at the company's headquarter located on 9 Grigore Alexandrescu street, 1st district, Bucharest, open from Monday to Thursday between 08:00-17:00 (Romanian time) and on Fridays between 08:00-14:30 (Romanian time), excluding public holidays

In order to avoid any risk of illness and taking into account the possibility of new restrictions to be introduced that could make it impossible to provide documents in hard copy, we call upon our shareholders' understanding and recommend them to use exclusively electronic means of communication, Electrica's team remaining at their disposal at the e-mail address ir@electrica.ro.

Contact details:

Electrica Investor Relations

E-mail: ir@electrica.ro

**Chief Executive Officer
Georgeta Corina Popescu**