

Avizat/ Endorsed
CEO
Georgeta Corina Popescu

NOTA/ NOTE				
AUTOR/ AUTHOR	Numar/Number	9900/1572/04.03.2021		
	Entitate/ Entity	Directia Financiara/ Finance Division		
1.Referitor la/ Referring to	Situatii financiare consolidate la data de si pentru exercitiul financiar incheiat la 31 Decembrie 2020 pentru Societatea Energetica ELECTRICA S.A. (Electrica SA)/ Consolidated Financial Statements as at and for the year ended 31 December 2020 for Societatea Energetica ELECTRICA S.A. (Electrica SA)			
2. Pentru/ For		Aprobare/ Approval	Avizare/ Endorsement	Informare/ Information
	AGA/ GMS	X		
3. Hotararea propusa		3. Proposed resolution draft		
<p>1. Aprobarea de catre Adunarea Generala Ordinara a Actionarilor a Electrica SA a situatiilor financiare consolidate la data de si pentru exercitiul financiar incheiat la 31 Decembrie 2020, in baza Raportului Administratorilor pentru anul 2020 - Grupul Electrica - si a Raportului auditorului independent.</p>		<p>1. Approval by the Ordinary General Meeting of Shareholders of Electrica SA of the consolidated financial statements as at and for the year ended 31 December 2020, based on the Director's Report for the year 2020 - Electrica Group - and Independent auditor's report.</p>		
4. Baza legala:		4. Legal background:		
<ul style="list-style-type: none"> - Legea societatilor nr. 31/1990 republicata, cu modificarile si completarile ulterioare; - Legea contabilitatii nr. 82/1991 republicata, cu modificarile si completarile ulterioare; - Actul constitutiv al Electrica SA; - Ordinul Ministrului Finantelor Publice nr. 2844/2016 ("OMFP 2844/2016"), pentru aprobarea Reglementarilor contabile conforme cu Standardele Internationale de Raportare Financiara, aplicabile societatilor ale caror valori mobiliare sunt admise la tranzactionare pe o piata reglementata; - Standardele Internationale de Raportare Financiara adoptate de catre Uniunea Europeana. 		<ul style="list-style-type: none"> - Company Law no. 31/1990 with subsequent amendments; - Accounting Law no 82/1991 with subsequent amendments; - Electrica's Articles of Association; - Order of the Ministry of Public Finance no. 2844/2016 („OMFP 2844/2016”) for the approval of the Accounting Regulations in accordance with the International Financial Reporting Standards, applicable to entities listed on a regulated market; - International Financial Reporting Standards as adopted by the European Union. 		

<p>5. Continut</p> <p>Situatii financiare consolidate auditate la data de si pentru exercitiul financiar incheiat la 31 decembrie 2020 cu urmatorul cuprins:</p> <ul style="list-style-type: none"> - Situatiile consolidate a pozitiei financiare - Situatiile consolidate a profitului sau pierderii - Situatiile consolidate a rezultatului global - Situatiile consolidate a modificarilor capitalurilor proprii - Situatiile consolidate a fluxurilor de numerar - Note la situatiile financiare consolidate - Raportul auditorului independent - Raportul Administratorilor pentru anul 2020 - Grupul Electrica 	<p>5. Content</p> <p>Consolidated audited financial statements as at and for the year ended 31 December 2020, with the following content:</p> <ul style="list-style-type: none"> - Consolidated statement of financial position - Consolidated statement of profit or loss - Consolidated statement of comprehensive income - Consolidated statement of changes in equity - Consolidated statement of cash flows - Notes to the consolidated financial statements - Independent auditor's report - Director's Report for the year 2020 - Electrica Group
<p>6. Anexe:</p> <p>Situatii financiare consolidate la data de si pentru exercitiul financiar incheiat la 31 Decembrie 2020 pentru Societatea Energetica ELECTRICA S.A.</p> <p>Raportul auditorului independent asupra situatiilor financiare consolidate la data de si pentru exercitiul financiar incheiat la 31 Decembrie 2020</p> <p>Raportul Administratorilor pentru anul 2020 - Grupul Electrica</p>	<p>6. Annexes:</p> <p>Consolidated Financial Statements as at and for the year ended 31 December 2020 for Societatea Energetica ELECTRICA S.A.</p> <p>Independent auditor's report on the consolidated annual financial statements as at and for the year ended 31 December 2020</p> <p>Director's Report for the year 2020 - Electrica Group</p>
<p>Mihai DARIE Director Financiar/ CFO</p>	<p>Semnatura/ Signature</p>
<p>Oana CRISTESCU Director Contabilitate, Raportare si Taxe/ Head of Accounting, Reporting and Tax</p>	<p>Semnatura/ Signature</p>