

PERSONAL
INFORMATION

Bogdan ILIESCU



 Bucharest



Birth date .1975 | Nationality Romanian

SHORT DESCRIPTION

- Outstanding leadership qualities and proven experience in the coordination of multi-departmental teams in various consulting projects. Experience in transactions negotiation, gained over more than 20 years of complex M&A, ECM, DCM or financing projects, with aggregate value exceeding Euro 2 billion.
- Manager with strategic vision, solid knowledge and experience in banking and financial sector, corporate finance, M&A, privatizations and capital markets, strategic consulting and restructuring.
- Extensive experience as an independent non-executive director in two of the Romanian top ten companies listed in Bucharest and London.

WORK EXPERIENCE

2015 - present	Non-executive Board Member
	<u>ELECTRICA SA (BVB: EL)</u>
	<ul style="list-style-type: none"> ▪ Chairman of the Nomination and Remuneration Committee ▪ Former Chairman of the Audit Committee
	<p>Sector Energy</p> <ul style="list-style-type: none"> ▪ Electrica is the largest Romanian company in the field of distribution, supply and energy-related services with almost 120 years' experience on the market and approximately 8.000 employees. Dual listed on Bucharest Stock Exchange and London Stock Exchange, with a market capitalization of EUR 1bn, Electrica SA was IPO-ed in 2014 being the largest CEE's IPO of the year.
2013 - present	Non-executive Board Member
	<u>SNTGN TRANSGAZ SA, Medias (BVB: TGN)</u>
	<ul style="list-style-type: none"> ▪ Starting April 2017 at the second 4 years mandate. ▪ Chairman of the Audit Committee ▪ Chairman of the Financing Committee
	<p>Sector Energy</p> <ul style="list-style-type: none"> ▪ Transgaz is the Romanian natural gas transport system operator (TSO) having 5.000 employees. Listed on Bucharest Stock Exchange since 2007, Transgaz currently ranks the 6th, with a market capitalization of EUR 700mn.
2016 - present	Managing Partner
	<u>Bogdan Iliescu CORPORATE FINANCE (BICE), Bucuresti</u>

	<p>Sector Financial advisory</p> <ul style="list-style-type: none"> ▪ BICF is the most active Romanian boutique investment bank headquartered in Bucharest , providing high quality advice to shareholders, senior management teams and boards as well as investors. BICF is focused on mergers and acquisitions, market entry strategies, business planning, valuations, capital markets advisory, business restructuring and development ▪ In 2020 BICF was the advisor of Adeplast shareholders for the sale to SIKA AG, one of the largest transactions of the year
2005 - 2009	<p>Non-executive Board Member SAI INVESTICA ASSET MANAGEMENT SA, Bucuresti Member of the Audit Committee</p> <p>Sector Asset management SAI Investica Asset Management (currently Ifond) was managing more than 25 mil EUR in two funds (open end and closed) focused on the Romanian capital market.</p>
2014 -2016	<p>Executive Director – Head of Corporate Finance BRD – Groupe Societe Generale</p> <p>Sector Banks, financial advisory, Capital markets</p> <p>BRD is the local subsidiary of Societe Generale Group in Romania having approximately 7.000 employees and is listed on Bucharest Stock Exchange since 2001. I was in charge with the origination, coordination and execution of M&A, Debt Capital Market and Equity Capital Markets projects</p> <ul style="list-style-type: none"> ▪ Main achievements: <ul style="list-style-type: none"> ▫ 2015 – Fidelis, first bond issue of the Ministry of Finance addressed to retail investors ▫ 2014 – Largest IPO in Romania - Electrica SA (EUR 450 million) ▫ 2014 – RON 300 million Bond issue for Garanti Bank Romania ▫ 2014 – EUR 100 million Accelerated Book Building of Conpet SA ▫ 2014 - Fondul Proprietatea dual listing advisory
2007 - 2014	<p>Managing Director – Head of Corporate Finance BRD CORPORATE FINANCE (subsidiary of BRD Group Societe Generale)</p> <ul style="list-style-type: none"> ▪ Origination, coordination and execution of M&A, Debt Capital Market and Equity Capital Markets projects ▪ Main achievements <ul style="list-style-type: none"> ▫ 2013 - RON 250 million Bond issue for GDF Suez Energy ▫ Advisor in M&A transactions for top local and international clients amounting to over EUR 1 billion (EADS, Lactalis, Vinci, Norbert Dentressangle, Tymbarck Maspex, Polimex Mostostal, Sberbank etc) ▫ Advisor for corporate restructuring, specialized financing transactions with IFIs (Electrica, Agricovert etc.)
2001 - 2007	<p>Project Manager BRD / SG CORPORATE FINANCE (subsidiary of Societe Generale)</p> <ul style="list-style-type: none"> ▪ Team leader and member for multiples M&A transactions for Romanian and top international clients ▪ Main achievements <ul style="list-style-type: none"> ▫ 2001-2004 – Team member in the largest privatization program – PSAL II (30 state owned companies) ▫ Participating in several M&A transactions for top local and international clients (EDF, PKN Orlen,) ▫ Coordination of the valuation team

1997 -- 2001	Analyst
	BRD - Groupe Societe Generale
	<ul style="list-style-type: none"> ▪ Supervisor of the Capital markets back-office department ▪ Supervisor of the dividend payments services ▪ Member of the Capital markets audit team

EDUCATION

1997-1998 **Master in Industrial Management (EQF level 7)**
Academia de Studii Economice, Bucharest

1993-1997 **BA in Management (EQF level 6)**
Academia de Studii Economice, Bucharest

PERSONAL SKILLS

- English – full professional proficiency
- French - professional working proficiency

- Assistant professor - Romanian Banking Institute, Investment Banking, 2003-2005
- Member of the National Valuators Association
- Speaker at various conferences related to capital markets or energy sector